

Market Announcement

24 September 2019

Focus Minerals Ltd (ASX: FML) – Trading Halt

Description

The securities of Focus Minerals Ltd ('FML') will be placed in trading halt at the request of FML, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 26 September 2019 or when the announcement is released to the market.

Issued by

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24 September 2019

Request for Trading Halt

Dear Madeleine,

In accordance with LR17.1:

- Focus Minerals Ltd (Focus, ASX: FML) requests an immediate trading halt to be placed on its securities, pending making an announcement concerning a status update in relation to the potential sale of Focus' Coolgardie Gold Project;
- the trading halt should remain effective until the earlier of the announcement is made to the market and, the commencement of trading on Thursday, 26 September 2019; and
- Focus Minerals Ltd is not aware of any reason why the trading halt request should not be granted or any other information necessary to inform the market about the trading halt request.

Yours sincerely,

Zaiqian Zhang

Director, CFO and Company Secretary

Focus Minerals Ltd