

Macquarie Group Limited

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ASX/Media Release

MACQUARIE GROUP SHARE PURCHASE PLAN

SYDNEY, Thursday, 26 September 2019 – Macquarie Group Limited (ASX; MQG; ADR: MQBKY) advises that the Macquarie Group share purchase plan (SPP) announced on Wednesday, 28 August 2019 closed on Friday, 20 September 2019 with more than 53,000 applications received from Eligible Shareholders¹.

Macquarie confirms it will accept all eligible SPP applications in full and expects to issue approximately 5.7 million fully paid ordinary shares for \$679m which will rank equally with existing shares on issue from allotment.

The SPP shares will be issued at \$A120 per share, being the same price that was paid by institutional investors under the Share Placement announced on Wednesday, 28 August 2019.

Macquarie Group Chief Executive Officer, Shemara Wikramanayake said

“Macquarie is very pleased with the positive response shown by our shareholders. In addition to the Institutional Placement, proceeds raised under the SPP will provide flexibility to invest in new opportunities while maintaining an appropriate level of capital in light of ongoing regulatory change.”

Macquarie expects the SPP shares to be issued on Monday, 30 September 2019 and to commence trading on ASX on Tuesday, 1 October 2019.

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IMPORTANT NOTICE AND DISCLAIMER

¹ Eligible Shareholders are shareholders with a registered address in Australia or New Zealand on the register as at 7.00pm on Tuesday 28 August 2019. More than 142,000 Eligible Shareholders were sent the offer documents.

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This release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (Securities Act) or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, in the United States or to, or for the account or benefit of, persons in the United States, unless they have been registered under the Securities Act (which Macquarie has no obligation to do or to procure) or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act. Accordingly, the securities to be offered and sold in the SPP may only be offered and sold outside the United States in "offshore transactions" (as defined in Regulation S under the US Securities Act (Regulation S)) in compliance with Regulation S.

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