



LATIN RESOURCES LIMITED
ACN: 131 405 144

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04 October 2019

Expiry of Listed Options (LRSOB)

Latin Resources Limited (ACN 131 405 144) (Company or LRS) advises that it has 34,042,873 quoted options exercisable at \$0.25 (post-consolidation exercise price) due for expiry on 12 October 2019 (**LRSOB Options**).

The Company provides the following information in relation to the LRSOB Options:

- The number of LRSOB Options to which this notice applies is 34,042,873.
- Each LRSOB Option entitles the holder to receive on exercise of the option, one fully paid ordinary share in the Company. If all options were exercised, 34,042,873 fully paid ordinary shares would be issued.
- The exercise price of each LRSOB Option is \$0.25.
- The due date for payment of the exercise price is 5pm (WST) on 12 October 2019.
- If payment is not received by 5pm (WST) on 12 October 2019, the LRSOB Options will expire with no value and no further entitlement will exist.
- Official quotation of LRSOB Options will cease on 8 October 2019.
- The latest available market sale price on the Australian Securities Exchange Limited before the date of this notice for fully paid ordinary shares in Latin Resources Limited (ASX: LRS) being the underlying securities to which the LRSOB Options relate to was \$0.01 on 4 October 2019.
- The highest and lowest market price for fully paid ordinary shares in LRS being, the underlying securities to which the LRSOB Options relate to during the three months immediately before the date of this notice and the respective dates on a post-consolidation basis were as follows:
 - Highest Price: \$0.05 on 9 July 2019 to 27 August 2019;
 - Lowest Price: \$0.01 on 4 October 2019.
- No underwriting agreement exists in respect of the LRSOB Options.

If Optionholders have any queries in relation to exercising their LRSOB Options, please contact the Company on (08) 6117 4798.

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