



SHARE PURCHASE PLAN OFFER EXTENDED

ASX ANNOUNCEMENT

18th October 2019

BARRA RESOURCES LIMITED

A.B.N. 76 093 396 859

Corporate Details:

ASX Code: BAR
Market Cap: \$11.3M
@ 2.0c
Cash: \$1.5M (Jun)

Issued Capital:

538.89M Ordinary Shares
38M Options

Substantial Shareholders:

FMR Investments 15.2%
Mineral Resources Ltd 10.6%

DIRECTORS

MD & CEO: Sean Gregory
Chairman: Gary Berrell
Non-Exec: Jon Young
Non-Exec: Grant Mooney

PROJECTS

Mt Thirsty Co-Ni (50%)
Coolgardie Au (100%)

CONTACT DETAILS

www.barraresources.com.au
info@barraresources.com.au

Ground Floor, 6 Thelma St
West Perth, WA 6005
T: (08) 9481 3911

The Directors of Barra Resources Limited (the Company; ASX Code: BAR) advise that the closing date for acceptance of applications under the Share Purchase Plan (SPP), announced on 24 September 2019, has been extended from 18 October 2019 to **5:00pm (WST) on Friday 25 October 2019**.

The SPP entitles eligible shareholders to purchase from \$1,000 to \$30,000 worth of shares in the Company at \$0.02 per share.

The Directors believe that the extension will allow eligible shareholders more time to take advantage of the SPP offer, particularly in light of the Commonwealth Bank outage.

The funds will go towards our gold exploration initiatives at Burbanks and Phillips Find, completion of our Pre-Feasibility Study at the Mt Thirsty Cobalt-Nickel project and for working capital.

As a result of the extension to the closing date, the SPP indicative timetable has been revised as follows:

Closing Date of Offer	Friday 25 October 5pm WST
Issue of Shares Pursuant to the Offer	Friday 1 November
Commencement of Trading	Monday 4 November
Despatch Date for Holding Statements	Monday 4 November

Dates are indicative only. The Company may vary the dates and times of the Offer without notice.

The Company has capped the SPP offer at a maximum of \$1,250,000.

The Company advises that it reserves the right to place any shortfall securities arising from the SPP offer up to the maximum \$1,250,000 proposed to be issued pursuant to the SPP. The shortfall securities will be issued pursuant to the Company's existing security issue capacities under ASX Listing Rules 7.1 or 7.1A.

The Directors also reserve the right to accept oversubscriptions.

Shareholders are encouraged to read the [full terms and conditions of the SPP](#), read the [letter from the Managing Director](#) and view the [latest video interview](#), all available on our website. Shareholders are also encouraged to seek professional advice if in doubt.

Shareholders are invited to contact Sean Gregory on (09) 9481 3911 to discuss the progress and plans of the Company, or the Share Registry on 1300 992 916 with any administrative queries.

On behalf of the Directors

Sean Gregory
Managing Director and CEO