

23 October 2019

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

(5 pages by email)

Dear Sir/ Madam,

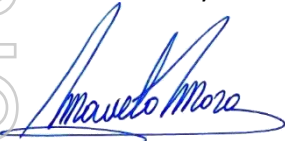
**RESULTS OF GENERAL MEETING**

I advise that all resolutions put to shareholders at today's General Meeting of Members as set out in the attached Notice of Meeting were passed unanimously on a show of hands.

I advise that a total of 89,834,777 votes were cast by proxy as follows:

	<b>For</b>	<b>Against</b>	<b>Open</b>	<b>Abstain</b>
Resolution 1	78,292,861	11,244,496	50,000	247,420
Resolution 2	83,846,763	247,420	50,000	5,690,594
Resolution 3	82,305,133	247,420	50,000	7,232,224

Yours faithfully



Marcelo Mora  
Company Secretary

**China Magnesium Corporation Limited**

**ACN: 125 236 731**

**Notice of General Meeting**

A General Meeting of China Magnesium Corporation Limited will be held at:

- the Meeting Room @ Triple One Somerset, Level 3, 13 Triple One Somerset, 111 Somerset Road, Singapore 238164;
- 10:00 am (Singapore time/AWST) on Wednesday, 23 October 2019.

This notice of general meeting should be read in its entirety. If Shareholders are in any doubt as to how they should vote, they should seek advice from their professional advisor prior to voting.

Please contact the Company Secretary on + 61 7 3011 6335 or [mmora.cmc@gmail.com](mailto:mmora.cmc@gmail.com) if you wish to discuss any matter concerning the Meeting.

**China Magnesium Corporation Limited**  
**ACN 125 236 731**

**Notice of General Meeting**

Notice is hereby given that a General Meeting of the Shareholders of China Magnesium Corporation Limited will be held at the Meeting Room @ Triple One Somerset, Level 3, 13 Triple One Somerset, 111 Somerset Road, Singapore 238164 on Wednesday, 23 October 2019 at 10:00 am (Singapore time/AWST) (Meeting).

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Meeting. The Explanatory Statement and Proxy Form form part of this Notice of Meeting.

Shareholders are urged to vote by attending the Meeting in person or by returning a completed Proxy Form. Instructions on how to complete a Proxy Form are set out in the Explanatory Statement.

Proxy Forms must be received by no later than 10:00am (Singapore time/AWST) on Monday, 21 October 2019.

Terms and abbreviations used in this Notice and Explanatory Statement are defined in Schedule 1 of the Explanatory Statement.

The business of the Meeting affects your shareholding and your vote is important. This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisors prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 5:00pm (Singapore time/AWST) on Monday, 21 October 2019.

**AGENDA**

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**RESOLUTION 1 - SALE OF INTEREST IN SYMC**

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

*“That, for the purposes of Listing Rule 11.2, and for all other purposes, approval is given for the disposal of all of the Company’s interest in SYMC, in accordance with the terms of the Sale and Purchase Agreement, a summary of which is contained in the Explanatory Statement (Sale).”*

A voting exclusion statement is set out below.

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**RESOLUTION 2 - RATIFICATION OF PRIOR ISSUES OF SHARES UNDER TRANCHE 1 OF THE PLACEMENT**

To consider, and if thought fit, to pass the following resolution as an ordinary resolution:

*“That for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of up to 16,666,666 fully paid ordinary shares under Tranche 1 of the Placement and otherwise on the terms set out in the Explanatory Statement.”*

A voting exclusion statement is set out below.

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### **RESOLUTION 3 - ISSUE OF SHARES UNDER TRANCHE 2 OF THE PLACEMENT**

To consider, and if thought fit, to pass the following as an ordinary resolution:

*“That for the purposes of Listing Rule 7.1 and for all other purposes, Shareholder approval is given for the Company to issue up to 33,333,333 fully paid ordinary shares under Tranche 2 of the Placement and otherwise on the terms set out in the Explanatory Statement.”*

A voting exclusion statement is set out below.

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### **VOTING PROHIBITION AND EXCLUSION STATEMENTS**

Under Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolutions by or on behalf of the following persons and their associates:

<b>Resolution</b>	<b>Persons excluded from voting</b>
Resolution 1 - Sale of interest in SYMC	Worldcom Parkway International Trade (Tianjin) Co. Ltd., Pingyao Maoyuan Ciye Co. Ltd and any person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary securities, if Resolution 1 is passed, and any associate of those persons.
Resolution 2 - Ratification of prior issue of Shares under Tranche 1 of the Placement	Mr Adrian Tay Kuon Yang and any associate of Mr Adrian Tay Kuon Yang.
Resolution 3 - Issue of Shares under Tranche 2 of the Placement	Persons who may participate in the proposed issue and a person who might obtain a benefit, except a benefit solely in the capacity as a holder of ordinary securities, if Resolution 3 is passed, and an associate of those persons.

However, the Company needs not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the direction on the Proxy Form; or

- (b) it is cast by the person chairing the Meeting as proxy for the person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

By order of the Board of Directors

Mr Marcelo Mora

Company Secretary

18 September 2019

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