



31 October 2019

ASX Limited

Market Announcement

Think Childcare Limited (ASX Code: TNK)

Court approves convening of Scheme Meeting and General Meeting for 5 December 2019

Think Childcare Limited ABN 81 600 793 388 (ASX: TNK) (TNK) is pleased to announce that the Federal Court of Australia has made orders today directing TNK to convene meetings of its shareholders to consider and vote on the scheme of arrangement and supporting resolutions under which it is proposed that TNK and Think Childcare Development Limited ACN 635 178 166 (TND) form a stapled structure such that shares in each of TNK and TND must, if transferred, be transferred together. As announced on 14 August 2019, TND is currently wholly owned by TNK.

The Scheme Meeting will be held at 10:30am (Melbourne time) on Thursday, 5 December 2019 at the offices of Minter Ellison, Level 23, 525 Collins Street, Melbourne, Victoria. The General Meeting will also commence at 10:30am (Melbourne time) on Thursday, 5 December 2019 or as soon as reasonably practicable after the Scheme Meeting concludes or is adjourned (whichever time is later).

Information relating to the scheme and the stapling proposal, including the notice convening the Scheme Meeting and the General Meeting as well as an independent expert's report, will be included in an Explanatory Booklet expected to be sent to TNK shareholders shortly following registration of the Explanatory Booklet by the Australian Securities and Investments Commission (ASIC).

A further announcement attaching the Explanatory Booklet will be released by TNK following ASIC registration.

**Mathew Edwards**

Managing Director and Chief Executive Officer

*End release*



**Think Childcare Limited**

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