

The Manager Company Announcements Office ASX Limited 4 November 2019

Dear Sir/Madam

Takeover bid by Independence Group NL ABN 46 092 786 304 for Panoramic Resources Limited – notice of people to whom information is to be sent

We attach, by way of service pursuant to paragraph 633(4)(a) of the *Corporations Act* 2001 (Cth) (**Corporations Act**), a notice confirming the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to Independence Group NL's ABN 46 092 786 304 (**IGO**) off-market takeover bid for all the fully paid ordinary shares in Panoramic Resources Limited.

Yours sincerely

Peter Bilbe Chairman

Independence Group NL

Independence Group NL ABN 46 092 786 304

Company Notice - paragraph 633(4)(a) Corporations Act

Notice of people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act

To: ASX Limited

In accordance with section 633(4)(a) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Independence Group NL ABN 46 092 786 304 has set 7.00pm (Sydney time) on November 2019 as the time and date for determining the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to its off-market takeover bid for all of the fully paid ordinary shares in Panoramic Resources Limited ABN 47 095 792 288 (**Panoramic**), as described in its bidder's statement dated 4 November 2019.

date

04/11/2019

Signed for and on behalf of **Independence Group NL**

by

sign here ▶

name

PETER BILBE