

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme Ausmex Mining Group Limited

ACN/ARSN 62 148 860 299

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a substantial holder on	<u>11 / 11 / 2019</u>
The previous notice was given to the company	<u>28 / 06 / 2019</u>
The previous notice was dated	<u>28 / 06 / 2019</u>

**2. Changes in relevant interest**

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
11/11/2019	Celtic Capital Pte Ltd <Investment 1 AC>	Dilution due to appendix 3B	\$NIL	4,370,000	4,370,000
11/11/2019	Professional Payment Services P/L	Dilution due to appendix 3B	\$NIL	2,200,000	2,200,000
11/11/2019	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Dilution due to appendix 3B	\$NIL	250,000	250,000
11/11/2019	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Dilution due to appendix 3B	\$NIL	3,622,500	3,622,500
11/11/2019	CPS Capital Investments Pty Ltd	Dilution due to appendix 3B	\$NIL	2,302,500	2,302,500
11/11/2019	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Dilution due to appendix 3B	\$NIL	12,632,032	12,632,032

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pte Ltd <Investment 1 AC>	Director
Professional Payment Services P/L	Director
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Director
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Director
CPS Capital Investments Pty Ltd	Director
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Trustee

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pte Ltd <Investment 1 AC>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Professional Payment Services P/L	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Capital Pty Ltd <The Celtic Capital A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
CPS Capital Investments Pty Ltd	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831

**Signature**

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 14 / 11 / 2019

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