

ASX ANNOUNCEMENT

By e-lodgement

26 November 2019

Company Announcements Platform Australian Securities Exchange Level 4 20 Bridge Street SYDNEY NSW 2000

By Electronic Lodgement

Dear sir/madam

DESPATCH OF NON-RENOUNCEABLE RIGHTS ISSUE OFFER DOCUMENT AND ENTITLEMENT AND ACCEPTANCE FORMS COMPLETE

Further to Volt Resources Limited's (ASX: VRC) ("Volt" or "the Company") ASX announcement dated 19 November 2019 regarding the Company's non-renounceable entitlement issue ("Rights Issue"), Volt confirms that it has completed despatch of the Rights Issue Offer Document and the Entitlement and Acceptance Forms to eligible shareholders.

Yours sincerely

Susan Hunter

Company Secretary