27 November 2019

Manager of Company Announcements
ASX Limited
Level 40, Central Park
152-158 St George’s Terrace
PERTH WA 6000

RESULTS OF ANNUAL GENERAL MEETING

The Company advises pursuant to Listing Rule 3.13.2, the following in relation to the resolutions presented at the Company’s Annual General Meeting of Shareholders on 27 November 2019:

Resolution 1 - Adoption of Remuneration Report  Carried on a show of hands
Resolution 2 - Re-election of Jeremy King  Carried on a show of hands
Resolution 3 - Approval of the 10% Placement Capacity  Lost on a show of hands
Resolution 4 – Replacement of Constitution  Carried on a show of hands

Information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act 2001 is attached.

---ENDS---
Disclosure of Proxy Votes

Transcendence Technologies limited
Annual General Meeting
Wednesday, 27 November 2019

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

<table>
<thead>
<tr>
<th>Resolution</th>
<th>Decided by Show of Hands (S) or Poll (P)</th>
<th>Total Number of Proxy Votes exercisable by proxies validly appointed</th>
<th>FOR</th>
<th>AGAINST</th>
<th>ABSTAIN</th>
<th>PROXY'S DISCRETION</th>
<th>FOR</th>
<th>AGAINST</th>
<th>ABSTAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>01 Adoption of Remuneration Report</td>
<td>S</td>
<td>27,700,054</td>
<td>26,000,054</td>
<td>1,600,000</td>
<td>0</td>
<td>100,000</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td>02 Re-election of Director – Jeremy King</td>
<td>S</td>
<td>27,700,054</td>
<td>27,600,054</td>
<td>0</td>
<td>0</td>
<td>100,000</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td>03 Approval of 10% Placement Capacity</td>
<td>S</td>
<td>27,700,054</td>
<td>898,334</td>
<td>26,701,720</td>
<td>0</td>
<td>100,000</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td>04 Replacement of Constitution</td>
<td>S</td>
<td>27,700,054</td>
<td>27,600,054</td>
<td>0</td>
<td>0</td>
<td>100,000</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
</tr>
</tbody>
</table>