



ASX Announcement

28th November 2019

Results of Annual General Meeting

The Company advises that all resolutions considered at the Annual General Meeting of Matsa Resources Limited on 28 November 2019 commencing at 10.30am WST were passed by the requisite majority on a show of hands.

In accordance with Section 251AA(2) of the Corporations Act and ASX Listing Rule 3.13.2, the attached information is provided in relation to the resolutions put to members of the Company at the Annual General Meeting.

Yours sincerely

Andrew Chapman
Company Secretary

CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

216.93 million

Unlisted Options

~22 million @ \$0.17 - \$0.30

Top 20 shareholders

Hold 52.78%

Share Price on 28th November 2019

13.0 cents

Market Capitalisation

\$28.20 million

For further information please contact:

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Executive Chairman

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Resolution						
No.	Description	Votes in Favour	Votes Against	Abstentions	Votes at Proxy's Discretion*	Total
1	Remuneration Report	47,133,419	86,900	13,519,600	6,995,727	67,735,646
2	Re-election of Director: Paul Poli	59,478,669	1,259,050	2,200	6,995,727	67,735,646
3	Ratification of Prior Issue of Shares	53,701,419	38,500	7,000,000	6,995,727	67,735,646
4	Ratification of Prior Issue of Shares	43,701,419	38,500	7,000,000	6,995,727	67,735,646
5	Approval to Issue Placement Options	53,201,419	538,500	7,000,000	6,995,727	67,735,646
6	Approval to Issue Options to Taylor Collison	58,942,003	1,797,916	-	6,995,727	67,735,646
7	Issue of Options to Paul Poli	22,040,933	25,619,876	13,083,400	6,991,437	67,735,646
8	Issue of Options to Frank Sibbel	34,759,333	25,619,876	365,000	6,991,437	67,735,646
9	Issue of Options to Andrew Chapman	35,055,333	25,619,876	69,000	6,991,437	67,735,646
10	Employee Share Option Plan	60,614,153	130,056	-	6,991,437	67,735,646
11	Approval of 10% Placement Facility	60,650,819	89,100	-	6,995,727	67,735,646
12	Approval to Amend Terms of Existing Options	45,374,003	1,848,516	13,517,400	6,995,727	67,735,646

*All votes at the Chairman's discretion were voted in favour of all resolutions as per the Notice of Meeting