



29 November 2019

Dispatch of Offer Document

Byron Energy Limited (**Byron** or the **Company**) advises that dispatch of the offer document in respect of the fully underwritten 1 for 18 pro-rata non-renounceable entitlement announced on 15 November 2019, together with the personalised entitlement and acceptance forms, to eligible shareholders was completed on 28 November 2019.

Enquiries

For further information in relation to the Entitlement Offer, please contact the Company's Share Registry, Boardroom, on 1300 737 760 or +61 2 9290 9600 (outside Australia) at any time between 8:30am and 5:30pm (AEST), Monday to Friday.

About Byron

Byron Energy Limited ("Byron or the Company") (**ASX: BYE**) is an independent oil and natural gas exploration and production company, headquartered in Australia, with operations in the shallow water offshore Louisiana in the Gulf of Mexico. The Company has grown through exploration and development and currently has working interests in a portfolio of leases in federal and state waters. Byron's experienced management team has a proven record of accomplishment of advancing high quality oil and gas projects from exploration to production in the shallow water in the Gulf of Mexico. For more information on Byron please visit the Company's website at www.byronenergy.com.au.

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