

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.
Introduced 30/09/01 Amended 01/01/11

Name of entity	Micro-X Limited
ABN	21 153 273 735

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Patrick O'Brien
Date of last notice	22 June 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Lonsdale Nominees Pty Ltd <The Lonsdale Fund A/C> (Mr O'Brien is a Director and beneficiary of the entity) Dickens Pty Ltd ATF The Dickens Trust (Mr O'Brien is a Director and beneficiary of the entity)
Date of change	24 December 2019
No. of securities held prior to change	Indirect 200,000 Unlisted Options exercisable at \$0.575 (57.5 cents) on or before 31.12.2019 400,000 Unlisted Options exercisable at \$0.625 (62.5 cents) on or before 31.12.2019 4,625,380 Fully Paid Ordinary Shares 1,500 Unlisted Convertible Notes
Class	Fully Paid Ordinary Shares Unlisted Convertible Notes
Number acquired	1,500,000 Fully Paid Ordinary Shares
Number disposed	1,500 Unlisted Convertible Notes
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$300,000

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No. of securities held after change	<p>Indirect</p> <p>200,000 Unlisted Options exercisable at \$0.575 (57.5 cents) on or before 31.12.2019</p> <p>400,000 Unlisted Options exercisable at \$0.625 (62.5 cents) on or before 31.12.2019</p> <p>6,125,380 Fully Paid Ordinary Shares</p>
<p>Nature of change</p> <p>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	Issue of Fully Paid Ordinary Shares as approved at the EGM held on 19 December 2019.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change</p> <p>Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A
Interest disposed	N/A
<p>Value/Consideration</p> <p>Note: If consideration is non-cash, provide details and an estimated valuation</p>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Micro-X Limited
ABN	21 153 273 735

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alexander Gosling
Date of last notice	22 June 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Avanteos Investments Limited <2963962 Presling A/c> (Dr Gosling is a beneficiary of this entity)
Date of change	24 December 2019
No. of securities held prior to change	<u>Direct</u> 133,333 Unlisted Options exercisable at \$0.575 (57.5 cents) on or before 31/12/19 266,668 Unlisted Options exercisable at \$0.625 (62.5 cents) on or before 31/12/19 <u>Indirect</u> 110,000 Fully Paid Ordinary Shares 250 Unlisted Convertible Notes
Class	Fully Paid Ordinary Shares Unlisted Convertible Notes
Number acquired	250,000 Fully Paid Ordinary Shares
Number disposed	250 Unlisted Convertible Notes
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$50,000

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No. of securities held after change	<u>Direct</u> 133,333 Unlisted Options exercisable at \$0.575 (57.5 cents) on or before 31/12/19 266,668 Unlisted Options exercisable at \$0.625 (62.5 cents) on or before 31/12/19 <u>Indirect</u> 360,000 Fully Paid Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Fully Paid Ordinary Shares as approved at the EGM held on 19 December 2019.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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