

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

|                       |                 |
|-----------------------|-----------------|
| <b>Name of entity</b> | Micro-X Limited |
| <b>ABN</b>            | 21 153 273 735  |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Patrick O'Brien  |
| <b>Date of last notice</b> | 24 December 2019 |

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Lonsdale Nominees Pty Ltd <The Lonsdale Fund A/C> (Mr O'Brien is a Director and beneficiary of the entity)<br><br>Dickens Pty Ltd ATF The Dickens Trust (Mr O'Brien is a Director and beneficiary of the entity)                         |
| <b>Date of change</b>  | 31 December 2019   |
| <b>No. of securities held prior to change</b>  | Indirect<br>200,000 Unlisted Options exercisable at \$0.575 (57.5 cents) on or before 31.12.2019<br><br>400,000 Unlisted Options exercisable at \$0.625 (62.5 cents) on or before 31.12.2019<br><br>6,125,380 Fully Paid Ordinary Shares |
| <b>Class</b>   | Unlisted Options   |
| <b>Number acquired</b>   | N/A  |
| <b>Number disposed</b>   | 200,000 Unlisted Options exercisable at \$0.575 (57.5 cents) on or before 31.12.2019<br><br>400,000 Unlisted Options exercisable at \$0.625 (62.5 cents) on or before 31.12.2019   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation  | Nil  |

+ See chapter 19 for defined terms.

For personal use only

**Appendix 3Y**  
**Change of Director's Interest Notice**

|   |  |
|---|--|
| <b>No. of securities held after change</b>  | Indirect<br>6,125,380 Fully Paid Ordinary Shares   |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Expiry of unlisted options issued in connection with MX1's initial public offering on the ASX. |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  | N/A |
| <b>Name of registered holder (if issued securities)</b>  | N/A |
| <b>Date of change</b>  | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| <b>Interest acquired</b>   | N/A |
| <b>Interest disposed</b>   | N/A |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   | N/A |
| <b>Interest after change</b>   | N/A |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | N/A |

+ See chapter 19 for defined terms.

For personal use only

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

|                       |                 |
|-----------------------|-----------------|
| <b>Name of entity</b> | Micro-X Limited |
| <b>ABN</b>            | 21 153 273 735  |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                     |
|----------------------------|---------------------|
| <b>Name of Director</b>    | Peter Robin Rowland |
| <b>Date of last notice</b> | 22 June 2018        |

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |   |
|---|---|
| <b>Direct or indirect interest</b>  | Direct & Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Mrs Rosemary Rowland (spouse of Mr Rowland)<br><br>Peter Robin Rowland and Rosemary Louise Rowland as trustees for <Montecampione Superannuation Fund> (Mr Rowland is a beneficiary of this entity)   |
| <b>Date of change</b>   | 31 December 2019  |
| <b>No. of securities held prior to change</b>   | <u>Direct</u><br>11,950,000 Ordinary Fully Paid Shares<br><br>696,556 Unlisted Options exercisable at \$0.575 (57.5 cents) on or before 31/12/19<br><br>1,393,114 Unlisted Options exercisable at \$0.625 (62.5 cents) on or before 31/12/19<br><br><u>Indirect</u><br>475,000 Ordinary Fully Paid Shares<br><br>200 Unlisted Convertible Notes |
| <b>Class</b>  | Unlisted Options  |
| <b>Number acquired</b>  | N/A   |

+ See chapter 19 for defined terms.

For personal use only

**Appendix 3Y**  
**Change of Director's Interest Notice**

|  |  |
|--|--|
| <b>Number disposed</b>   | 696,556 Unlisted Options exercisable at \$0.575 (57.5 cents) on or before 31/12/19<br><br>1,393,114 Unlisted Options exercisable at \$0.625 (62.5 cents) on or before 31/12/19 |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>   | Nil  |
| <b>No. of securities held after change</b>   | <u>Direct</u><br>11,950,000 Ordinary Fully Paid Shares<br><br><u>Indirect</u><br>475,000 Ordinary Fully Paid Shares<br><br>200 Unlisted Convertible Notes                      |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Expiry of unlisted options issued in connection with MX1's initial public offering on the ASX.   |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |     |
|---|-----|
| <b>Detail of contract</b>   | N/A |
| <b>Nature of interest</b>   | N/A |
| <b>Name of registered holder (if issued securities)</b>   | N/A |
| <b>Date of change</b>   | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>  | N/A |
| <b>Interest disposed</b>  | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | N/A |
| <b>Interest after change</b>  | N/A |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | N/A |

+ See chapter 19 for defined terms.

For personal use only

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

|                       |                        |
|-----------------------|------------------------|
| <b>Name of entity</b> | <b>Micro-X Limited</b> |
| <b>ABN</b>            | <b>21 153 273 735</b>  |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Alexander Gosling |
| <b>Date of last notice</b> | 24 December 2019  |

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |  |
|---|--|
| <b>Direct or indirect interest</b>  | Direct & Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Avanteos Investments Limited <2963962 Presling A/c> (Dr Gosling is a beneficiary of this entity)   |
| <b>Date of change</b>   | 31 December 2019   |
| <b>No. of securities held prior to change</b>   | <u>Direct</u><br>133,333 Unlisted Options exercisable at \$0.575 (57.5 cents) on or before 31/12/19<br><br>266,668 Unlisted Options exercisable at \$0.625 (62.5 cents) on or before 31/12/19<br><br><u>Indirect</u><br>360,000 Fully Paid Ordinary Shares |
| <b>Class</b>  | Unlisted Options   |
| <b>Number acquired</b>  | N/A  |
| <b>Number disposed</b>  | 133,333 Unlisted Options exercisable at \$0.575 (57.5 cents) on or before 31/12/19<br><br>266,668 Unlisted Options exercisable at \$0.625 (62.5 cents) on or before 31/12/19   |

+ See chapter 19 for defined terms.

For personal use only

**Appendix 3Y**  
**Change of Director's Interest Notice**

|  |  |
|--|--|
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>   | Nil  |
| <b>No. of securities held after change</b>   | Indirect<br>360,000 Fully Paid Ordinary Shares   |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Expiry of unlisted options issued in connection with MX1's initial public offering on the ASX. |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |     |
|---|-----|
| <b>Detail of contract</b>   | N/A |
| <b>Nature of interest</b>   | N/A |
| <b>Name of registered holder (if issued securities)</b>   | N/A |
| <b>Date of change</b>   | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>  | N/A |
| <b>Interest disposed</b>  | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | N/A |
| <b>Interest after change</b>  | N/A |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | N/A |

+ See chapter 19 for defined terms.

For personal use only