



Market Announcement

22 January 2020

COSOL Limited (ASX: COS) – Admission and Commencement of Official Quotation

Description

COSOL Limited ('COS') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 22 January 2020.

Official quotation of COS' ordinary fully paid shares will commence at 1:00 PM AEDT on Friday, 24 January 2020.

COS raised \$12 million pursuant to the offer under its prospectus dated 10 December 2019 ('Prospectus') by the issue of 60,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	127,500,000 fully paid ordinary shares
ASX Code:	COS
Time:	1:00 PM AEDT
Date:	Friday, 24 January 2020
ASX Trade Abbreviation:	COSOL
ISIN:	AU0000072498
Home Branch:	Perth
Industry Classification:	Pending
Registered Office:	C/- Murcia Pestell Hillard Lawyers Address: Suite 183, Level 6, 580 Hay Street, Perth WA 6000 Phone: +61 7 3129 3341 Email: info@cosol.com.au
Company Secretary:	Ben Secrett
Share Registry:	Link Market Services Limited Address: Level 12, QV1 Building, 250 St Georges Terrace, Perth WA Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 5.6.9 of the Prospectus
Activities:	Information technology products and services
Lead Manager:	Euroz Securities Limited

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Underwriter:	Euroz Securities Limited
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ASX Restricted Securities:	Nil
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Other Securities Not Quoted:	Nil
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What do I need to do and by when?

Please refer to COS's Prospectus.

Need more information?

For further information, please contact COS on (07) 3129 3341 or info@cosol.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)

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