

23 January 2020

EXTENSION OF CLOSING DATE OF ENTITLEMENT OFFER

Latin Resources Limited (“Latin” or “the Company”) advises that the closing date for the Company’s Entitlement Offer pursuant to the prospectus issued by the Company dated 12 December 2019, and lodged with the ASIC on that date (**Prospectus**) has been extended to 17th February 2020. The updated timetable is below:

Event	Date
Last date to notify ASX of an extension to the Closing Date for the Entitlement Offer	12 February 2020
Closing Date	5:00 pm (WST) on 17 th February 2020
Securities quoted on a deferred settlement basis	18 th February 2020
Announcement of results of Entitlement Issue	19 th February 2020
Issue date, lodge Appendix 2A	Before noon (EAST) on 24 th February 2020
New Shares commence trading on ASX	25 th February 2020

In addition, the closing date of the offer of the Replacement Options set out in the Prospectus has been extended to 5:00 pm (WST) on 17th February 2020.

For further information please contact:

Chris Gale
Managing Director
Latin Resources Limited
+61 8 6117 4798

info@latinresources.com.au

www.latinresources.com.au

For personal use only