

Market Announcement

7 February 2020

Southern Gold Limited (ASX: SAU) – Trading Halt

Description

The securities of Southern Gold Limited ('SAU') will be placed in trading halt at the request of SAU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 11 February 2020 or when the announcement is released to the market.

Issued by

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7 February 2020

ASX market Announcements

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam

TRADING HALT REQUEST SOUTHERN GOLD LIMITED (ASX: SAU)

Southern Gold Limited requests a trading halt be placed on its securities immediately, pending an announcement to the market in relation to a capital raise.

Southern Gold is not aware of any reason that a trading halt should not be placed on its securities.

The trading halt is expected to be lifted by no later than commencement of trading on 11 February 2020, pending release of an announcement by Southern Gold in relation to the capital raising.

Yours sincerely,

Dan Hill

Company Secretary