

ASX ANNOUNCEMENT

2 March 2020

NB GLOBAL CORPORATE INCOME TRUST (ASX:NBI) – EXTENSION OF ENTITLEMENT OFFER ISSUE DATE

Equity Trustees Limited (ABN 90 146 033 801) (**Responsible Entity**) is the responsible entity for the NB Global Corporate Income Trust (ARSN 627 297 241) (**NBI or Trust**). The Responsible Entity announced on 21 January 2020 a pro rata 3 for 4 non-renounceable entitlement offer (**Entitlement Offer**) to Eligible Unitholders (as defined in the PDS) and shortfall offer (**Shortfall Offer**) of new fully paid ordinary units in the Trust (**Offer**). The Offer was under a product disclosure statement dated 21 January 2020 (**PDS**) prepared in accordance with the requirements of Part 7.9 of the Corporations Act 20021 (Cth). Neuberger Berman Australia Ltd (ACN 146 033 801) is the investment manager of the Trust (**Investment Manager of NB**).

Given current market volatility and in order to consider carefully the best interests of Unitholders, the Responsible Entity advises that it has extended the Entitlement Offer Issue Date from Monday, 2 March 2020 to **Monday, 9 March 2020** to coincide with the proposed issue of New Units under the Shortfall Offer.

Revised Timetable

The revised timetable for the Offer is as follows*:

Event	Date
Results of the Offer announced	Wednesday, 26 February 2020
Entitlement Offer Issue Date (to be given before 12 pm (AEDT))	Monday, 9 March 2020
Shortfall Offer Issue Date (by 12 pm (AEDT))	Monday, 9 March 2020
Normal trading of New Units issued under the Entitlement and Shortfall Offer expected to commence on the ASX	Tuesday, 10 March 2020

*The above timetable is indicative only and subject to change without notice. The Responsible Entity reserves the right, subject to the Corporations Act, Listing Rules, Joint Lead Managers' approval and other applicable laws, to vary the dates and times of the Offer without prior notice.

Investor enquiries

For further information regarding the Offer, please contact the Trust's Offer Information Line on 1300 032 754 (from within Australia) or +61 2 8023 5419 (from outside of Australia) from 8.30am to 5.30pm (Australian Eastern time).

Nothing contained in this announcement constitutes investment, legal tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

Disclaimer

This document does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been, or will be, taken to register, qualify or otherwise permit an offering of the new units in any jurisdiction outside Australia or New Zealand. In particular, the new units referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (Securities Act) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the new units may not be offered or sold to any person in the United States or any person that is acting for the account or benefit of persons in the United

States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. The new units to be offered and sold in the Offer may only be offered and sold outside the United States in 'offshore transactions' (as defined in Rule 902(h) under the Securities Act) in reliance on Regulation S under the Securities Act.

Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (EQ1) is the responsible entity of NB Global Corporate Income Trust (the Trust). Equity Trustees is a subsidiary of EQT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT) This announcement has been prepared based on information from Neuberger Berman Australia Ltd (ABN 90 146 033 801) (Neuberger Berman), the investment manager of the Trust. The information is of a general nature only and has been prepared without taking into account your objectives, financial situation or needs. Before making an investment decision, you should consider obtaining professional investment advice that takes into account your personal circumstances and should read the 2020 PDS. Neither EQT nor Neuberger Berman guarantees repayment of capital or any particular rate of return from the Trust. All opinions and estimates included in this announcement constitute judgements of Neuberger Berman as at the date of the announcement, and are subject to change without notice. Past performance is not a reliable indicator of future performance.

DIRECTORY

TRUST

NB Global Corporate Income Trust

ARSN 627 297 241

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