

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                          |
|-----------------------|--------------------------|
| <b>Name of entity</b> | <b>ADVERITAS LIMITED</b> |
| <b>ABN</b>            | <b>88 156 377 141</b>    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                |
|----------------------------|----------------|
| <b>Name of Director</b>    | Mark McConnell |
| <b>Date of last notice</b> | 3 March 2020   |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | <b>Mrs B McConnell &lt; Mcbren Investment A/C&gt; – Spouse</b>   |
| <b>Date of change</b>  | 3, 6 and 9 March 2020  |
| <b>No. of securities held prior to change</b>  | <p><b>Mera Vale No 4 Pty Ltd – Director and Shareholder</b><br/>23,248,368 fully paid ordinary shares.<br/>9,527,778 quoted options, exercisable at \$0.10 on or before 25/10/2021.<br/>750,000 unquoted options exercisable at \$0.20, expiring 27/3/2022.</p> <p><b>Mrs B McConnell &lt; Mcbren Investment A/C&gt; – Spouse</b><br/>149,665 fully paid ordinary shares.<br/>5,000 quoted options, exercisable at \$0.10 on or before 25/10/2021.</p> |

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|   |   |
|---|---|
| <b>Class</b>  | Fully paid ordinary shares.   |
| <b>Number acquired</b>  | 5,000 fully paid ordinary shares on 3 March 2020.<br>801,933 fully paid ordinary shares on 6 March 2020.<br>256,427 fully paid ordinary shares on 9 March 2020.   |
| <b>Number disposed</b>  | Nil.  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | 300,000 fully paid ordinary shares at \$0.145 per share.<br>630,335 fully paid ordinary shares at \$0.15 per share.<br>90,000 fully paid ordinary shares at \$0.135 per share.<br>40,000 fully paid ordinary shares at \$0.13 per share.<br>3,025 fully paid ordinary shares at \$0.125 per share.  |
| <b>No. of securities held after change</b>  | <b>Mera Vale No 4 Pty Ltd –</b><br>Director and Shareholder<br>23,248,368 fully paid ordinary shares.<br>9,527,778 quoted options, exercisable at \$0.10 on or before 25/10/2021.<br>750,000 unquoted options exercisable at \$0.20, expiring 27/3/2022.<br><br><b>Mrs B McConnell &lt; Mcbren Investment A/C&gt; – Spouse</b><br>1,213,025 fully paid ordinary shares.<br>5,000 quoted options, exercisable at \$0.10 on or before 25/10/2021. |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On market purchases.  |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                           |     |
|---------------------------|-----|
| <b>Detail of contract</b> | N/A |
|---------------------------|-----|

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|   |  |
|---|--|
| <b>Nature of interest</b>   |  |
| <b>Name of registered holder<br/>(if issued securities)</b>   |  |
| <b>Date of change</b>   |  |
| <b>No. and class of securities to which<br/>interest related prior to change</b><br><small>Note: Details are only required for a contract in<br/>relation to which the interest has changed</small> |  |
| <b>Interest acquired</b>  |  |
| <b>Interest disposed</b>  |  |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details<br/>and an estimated valuation</small>   |  |
| <b>Interest after change</b>  |  |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| <b>Were the interests in the securities or contracts detailed<br/>above traded during a <sup>+</sup>closed period where prior written<br/>clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade<br/>to proceed during this period?</b>  | N/A |
| <b>If prior written clearance was provided, on what date was this<br/>provided?</b>   | N/A |

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