



Market Announcement

24 March 2020

oOh!media Limited (ASX: OML) – Suspension from Official Quotation

Description

The securities of oOh!media Limited ('OML') will be suspended from quotation immediately under Listing Rule 17.2, at the request of OML, pending the release of an announcement regarding a proposed capital raising.

Issued by

Maria Clemente
Adviser, Listings Compliance (Sydney)

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24 March 2020

Maria Clemente
Adviser, Listings Compliance
ASX Limited
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au; maria.clemente@asx.com.au

Dear Maria

oOh!media Limited – Request for voluntary suspension

oOh!media Limited (**oOh!**) refers to its request for a trading halt dated 20 March 2020 and to the trading halt granted by ASX in response.

oOh! requests that its shares be placed in voluntary suspension with immediate effect. For the purposes of ASX Listing Rule 17.2, and in support of its request, oOh!:

1. requests a voluntary suspension as oOh! is currently considering a capital raising and is not yet in a position to make an announcement regarding this matter. oOh! considers it appropriate that it enters into a voluntary suspension so that it can manage its continuous disclosure obligations and to avoid the market trading in oOh! shares on a basis that is not reasonably informed;
2. requests that the voluntary suspension remain in place until oOh! releases an announcement to the market in relation to the above matter. oOh! currently expects that the voluntary suspension would be required for up to 5 trading days; and
3. is not aware of any reason why its securities should not be voluntarily suspended or any other information necessary to inform the market about the requested voluntary suspension.

Yours sincerely

A handwritten signature in black ink, appearing to read "Maria Polczynski".

Maria Polczynski
General Counsel and Company Secretary

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