



Market Announcement

25 March 2020

Graphex Mining Limited (ASX: GPX) – Suspension from Official Quotation

Description

The securities of Graphex Mining Limited ('GPX') will be suspended from quotation immediately under Listing Rule 17.2, at the request of GPX, pending the release of an announcement regarding financing for the development of its Chilalo Graphite Project.

Issued by

Daniel Nicholson
Adviser, Listings Compliance (Perth)

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25 March 2020

Wade Baggott
Advisor, Listings Compliance Perth
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Wade

REQUEST FOR VOLUNTARY SUSPENSION

Graphex Mining Limited (ASX: GPX), (the “**Company**”) requests a voluntary suspension in the trading of the Company’s securities, pending an announcement regarding financing for the development of its Chilalo Graphite Project.

In accordance with Listing Rule 17.1, the Company provides the following information in connection with this request:

- The Company requests that the voluntary suspension remains in place until the earlier of the commencement of normal trading on Wednesday, 1 April 2020 or an announcement in relation to the above;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Yours sincerely,



STUART McKENZIE
Company Secretary