

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

|                       |                                |
|-----------------------|--------------------------------|
| <b>Name of entity</b> | <b>EXORE RESOURCES LIMITED</b> |
| <b>ABN</b>            | <b>16 009 146 794</b>          |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | Justin Tremain  |
| <b>Date of last notice</b> | 22 October 2019 |

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Direct and Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Justin Tremain is a beneficiary of:<br><br>Justin and Sasha Tremain <J&S Tremain Superfund A/C><br><br>Justin and Sasha Tremain <J&S Tremain Family A/C>   |
| <b>Date of change</b>  | 6 April 2020   |
| <b>No. of securities held prior to change</b>  | Justin and Sasha Tremain <J&S Tremain Superfund A/C> - 4,108,753 ordinary shares<br><br>Justin and Sasha Tremain <J&S Tremain Family A/C> - 9,000,000 performance options expiring 1 February 2023 and 6,000,000 performance options expiring 8 October 2022 |
| <b>Class</b>   | 1. Ordinary Fully Paid Shares<br>2. Performance Options  |
| <b>Number acquired</b>   | 1. 4,000,000 Ordinary Fully Paid Shares  |
| <b>Number disposed</b>   | 2. 4,000,000 Performance Options   |

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|   |   |
|---|---|
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$4,000   |
| <b>No. of securities held after change</b>  | Justin and Sasha Tremain <J&S Tremain Superfund A/C> – 4,108,753 ordinary shares<br><br>Justin and Sasha Tremain <J&S Tremain Family A/C> - 4,000,000 ordinary shares, 7,000,000 performance options expiring 1 February 2023 and 4,000,000 performance options expiring 8 October 2022 |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Exercise of Performance Options   |

**Part 2 – Change of director's interests in contracts**

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  |     |
| <b>Name of registered holder (if issued securities)</b>  |     |
| <b>Date of change</b>  |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>   |     |
| <b>Interest disposed</b>   |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| <b>Interest after change</b>   |     |

**Part 3 – Closed Period**

|  |    |
|--|----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No |
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| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b> |  |
| <b>If prior written clearance was provided, on what date was this provided?</b>                      |  |

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