

ASX Announcement NVL

8 April 2020

Implementation of Scheme of Arrangement

National Veterinary Care Ltd (ASX: NVL) (NVC) is pleased to announce that the scheme of arrangement between NVC and its shareholders that was approved by NVC shareholders on 19 March 2020 and by the Supreme Court of Queensland on 25 March 2020 (the **Scheme**) was implemented today, 8 April 2020.

Accordingly:

- VetPartners NVC Pty Ltd now holds all the shares on issue in NVC; and
- the Scheme consideration of \$3.70 cash per NVC share was paid today to each NVC shareholder who held NVC shares as at 7.00pm (AEDT) on 1 April 2020.

Changes to the NVC board of directors and company secretary

With effect from the implementation of the Scheme, Susan Forrester AM, Tomas Steenackers and Kaylene Gaffney resigned as directors and Janita Robba resigned as company secretary of NVC.

John Burns, Brett Hodgkin and Shane Matthews have been appointed as the new directors and John Burns has been appointed as company secretary of NVC.

Delisting of NVC from ASX

Trading in NVC shares on the ASX was suspended from the close of trading on 25 March 2020.

NVC will apply to the ASX to have quotation of its shares terminated and for NVC to be removed from the official list of the ASX.

-END-

Authorised for release by the NVC Board.

About NVC:

NVC aims to be a leading provider of veterinary services in Australia and New Zealand. NVC strives to achieve excellence in clinical care for pets, and to build a platform for loyal, long term relationships with their owners. The key growth strategies for NVC are expanding the NVC network of clinics through acquisition and driving organic growth at a clinic level.

For further information please contact:

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