



Market Announcement

23 April 2020

MetalsTech Limited (ASX: MTC) – Trading Halt (2+2)

Description

The securities of MetalsTech Limited ('MTC') will be placed in trading halt at the request of MTC, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 29 April 2020 or when the announcement is released to the market.

Issued by

Sean Maloney

Adviser, Listings Compliance (Perth)

For personal use only

23 April 2020

Chris Hesford
Geologist, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40 Central Park
152 - 158 St Georges Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Chris,

MetalsTech Limited - Request for Trading Halt

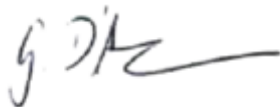
In accordance with ASX Listing Rule 17.1 the Directors of MetalsTech Limited (**MetalsTech** or the **Company**), hereby requests back to back consecutive trading halts of two days each for the purposes of considering a capital raising and making an announcement in relation to the proposed capital raising.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Wednesday, 29 April 2020.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any further queries, please do not hesitate to contact the undersigned. This announcement has been authorized by the Board of the Company.

Regards,



Gino D'Anna
Director

For further information, contact:

Russell Moran
Chairman
M +61 415 493 993
russell@metalstech.net

Gino D'Anna
Director
M +61 400 408 878
gino@metalstech.net



Registered Office
MetalsTech Limited (ASX:MTC)
Unit 1, 44 Denis Street
Subiaco WA 6008
T +61 400 408 878
E info@metalstech.net

Board of Directors
Chairman - Russell Moran
Director - Gino D'Anna
Technical Director - Noel O'Brien
Technical Director - Dr Qingtao Zeng
Company Secretary - Paul Fromson

Projects
Sturec Gold Project (Au) 100% owned
Cancet (Li) 100% owned
Adina (Li) 100% owned
Sirmac-Clapier (Li) 100% owned