



ASX ANNOUNCEMENT

27 April 2020

Extension to Entitlement Offer

Highlights

- Closing Date of Entitlement Offer extended to Thursday, 7 May 2020
- Video interview with Trent Sorbe, President of Central Payments and a Director at CBKC, and Alastair Wilkie, CEO of Change Financial

27 April 2020: Change Financial Limited (ASX: CCA) ("**Change**" or "**the Company**"), provides the following update for Entitlement Offer being undertaken by the Company.

Entitlement Offer Extended

As announced on 1 April 2020, the Company has launched an Entitlement Offer to raise up to A\$5.14 million.

Change advises that the Closing Date of the Entitlement Offer has been extended to Thursday, 7 May 2020 to give those Eligible Shareholders who have had trouble receiving physical mail during COVID-19 restrictions further time to take up their Entitlements. An updated Entitlement Offer timetable is provided below.

Eligible Shareholders are also able to download their Application Form and a copy of the Offer Booklet by going to www.changefinancial.com and clicking on "Entitlement Offer – Apply Here".

Strategic Partnership with Central Bank of Kansas City (CBKC)

The Company notes the video interview with Trent Sorbe, President of Central Payments and a Director at CBKC, and Alastair Wilkie, CEO of Change Financial released today by Boardroom Media. Trent and Alastair discuss further details of the working partnership the Company has with CBKC, Central Payments, Falls Fintech and their take on CBKC's investment in Change.

<https://www.boardroom.media/broadcast?eid=5ea631469b7f8f71a4887e55>

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Updated Entitlement Offer Timetable

The Company provides the following updates to the Entitlement Offer timetable as announced in the Entitlement Offer Booklet on 3 April 2020.

| Event | Date |
|---|-------------|
| Closing Date of Offer | 7 May 2020 |
| Advise ASX of any shortfall | 11 May 2020 |
| Despatch of holding statements for New Shares | 14 May 2020 |
| Commencement of trading of New Shares on ASX | 18 May 2020 |

All dates are subject to change and accordingly are indicative only. The Company reserves the right, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules, to amend the indicative timetable and in particular, to extend the closing date or to withdraw the Entitlement Offer without prior notice. Any extension of the closing date will have a consequential effect on the date of allotment and issue of New Shares.

Authorised for release by Ben Harrison, Director

For more information, please contact:

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About Change Financial

Change Financial Limited (ASX: CCA) is a US-focused fintech company developing innovative and scalable payments technology to provide solutions for businesses and financial institutions. Change Financial is building a Mastercard registered enterprise payments and card processor. Change is the first Mastercard certified processor in the last 5 years and second in the last 20 years. To learn more, please visit: www.changefinancial.com

About Central Payments and Central Bank of Kansas City

Central Payments operates as the payments division of Central Bank of Kansas City (**CBKC**) and is headquartered in Dell Rapids, South Dakota. The fastest growing prepaid card issuer since 2015¹, Central Payments administers payment card and funds disbursement programs via retail, employer/payroll, and online outlets nationwide. CBKC is a 68-year-old family-owned bank located in the heart of Kansas City, Missouri and one of 135 financial institutions in the country certified by the U.S. Treasury as a Community Development Financial Institution. CBKC and Central Payments share the mission to provide high-quality financial products to consumers of modest means who historically have not enjoyed the benefits of affordable and accessible financial services. "Treat Each Customer's Balance as Though It's All They Have" guides our approach to product design, customer service, and affordability. Visit <https://www.central-payments.com/>, <https://www.fallsfintech.com/> or <https://www.centralbankkc.com/> for more information. Member FDIC.

¹ Source: The Nilson Report, 2015 to 2018

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