stanmorecoal

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1 May 2020

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

This notice is given by Stanmore Coal Limited (ACN 131 920 968) (***Stanmore Coal***) (ASX Code: SMR) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the ***Act***) as modified by *Australian Securities and Investments Commission Corporations (Disregarding Technical Relief) Instrument 2016/73*.

Stanmore Coal has today issued 7,788,200 new fully paid ordinary shares (***New Shares***) for no consideration under the bonus issue of shares, as announced to ASX on 17 April 2020.

Stanmore Coal confirms the following:

(a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act.

(b) This notice is being given under section 708A(5)(e) of the Act.

(c) As at the date of this notice, Stanmore Coal has complied with:

  (i) the provisions of Chapter 2M of the Act as they apply to Stanmore Coal; and

  (ii) section 674 of the Act.

(d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours faithfully

Ian Poole

Company Secretary

For further information, please contact:

Craig McCabe
Chief Executive Officer
07 3238 1000

Ian Poole
Chief Financial Officer & Company Secretary
07 3238 1000

About Stanmore Coal Limited (ASX: SMR)

Stanmore Coal operates the Isaac Plains coking coal mine in Queensland's prime Bowen Basin region. Stanmore Coal owns 100% of the Isaac Plains Complex which includes the original Isaac Plains Mine, the adjoining Isaac Plains East (operational), Isaac Downs (open cut mine project) and the Isaac Plains Underground Project. The Company is focused on the creation of shareholder value via the efficient operation of the Isaac Plains Complex and the identification of further development opportunities within the region. In addition, Stanmore Coal holds a number of high-quality development assets (both coking and thermal coal resources) located in Queensland Bowen and Surat basins.

Stanmore Coal Limited ACN 131 920 968

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