

5 May 2020

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Immutep Limited (ASX Code: IMM) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Immutep Limited ACN 009 237 889 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 29 April 2020, the Company announced a placement of new fully paid ordinary shares in the Company (**Placement Shares**) to institutional investors to raise \$12 million.

The Placement Shares were issued today.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This announcement was authorised for release by the Chief Executive Officer.

Yours faithfully



Deanne Miller
COO, General Counsel & Company Secretary
Immutep Limited

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