

## Appendix 3Y – correction of share issue from oversubscription facility

11 May 2020

**SYDNEY (ASX: OSH | ADR: OISHY | PNGX: OSH)**

On 8 May 2020 the Company lodged Appendices 3Y for directors who participated, on a pro-rata basis, in the retail component of the pro-rata accelerated non-renounceable entitlement offer announced on 7 April 2020.

Attached is the Appendix 3Y which reverses the issue of 2,500 shares to a director who unintentionally received those shares in excess of pro-rata entitlement. The Company's share registry was notified of each director's holdings and has processes in place to prevent directors from participation in the oversubscription. The issue of 2,500 shares was a result of administrative oversights which inadvertently lead to the issue of 2,500 shares as part of the oversubscription facility rather than just pro-rata entitlement. The error was rectified as soon as the Company became aware of the non-compliance with ASX listing rule 10.11. No shareholders who applied for shares under the oversubscription facility were impacted by this administrative error.

To correct the error the Company instructed its share registry to sell the 2,500 shares on-market. All net profits from the sale of the shares will be donated to Femili PNG, a charity registered in both Papua New Guinea and Australia that runs case management centers to assist survivors of family and sexual violence.

**MICHAEL DREW**  
Group Secretary

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# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>OIL SEARCH LIMITED</b>
<b>ARBN</b>	<b>055 079 868</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Kostas Constantinou
<b>Date of last notice</b>	8 May 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	-
<b>Date of change</b>	11 May 2020
<b>No. of securities held prior to change</b>	13,750 shares directly held by Kostas Constantinou
<b>Class</b>	Ordinary fully paid shares
<b>Number acquired</b>	-
<b>Number disposed</b>	2,500
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$5,250.00
<b>No. of securities held after change</b>	11,250 shares directly held by Kostas Constantinou
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Correction of an inadvertent share issue

+ See chapter 19 for defined terms.

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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	-
<b>Nature of interest</b>	-
<b>Name of registered holder (if issued securities)</b>	-
<b>Date of change</b>	-
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	-
<b>Interest acquired</b>	-
<b>Interest disposed</b>	-
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	-
<b>Interest after change</b>	-

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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