

26 May 2020

## **ASX Announcement / Media Release Share Placement Cleansing Notice**

Byron Energy Limited (**Company**) announced on 19 May 2020 that it had completed a placement of approximately A\$13.8 million by way of the issue of 106,331,150 shares to sophisticated and institutional investors (**Placement**). The Placement shares were issued to investors on 26 May 2020.

Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). The shares issued under the Placement were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company advises that:

1. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company; and
  - (b) section 674 of the Corporations Act; and
2. as at the date of this notice there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Nick Filipovic  
CFO & Company Secretary  
+61 (3) 8610 6583