Market Announcement



28 May 2020

Thor Mining Plc (ASX: THR) – Trading Halt (2+2)

Description

The securities of Thor Mining Plc ('THR') will be placed in trading halt at the request of THR, pending it releasing an announcement regarding a capital raising and associated material acquisition. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 3 June 2020 or when the announcement is released to the market.

Issued by

Lauren Osbich Compliance Adviser, Listings Compliance (Sydney)

ASX Code: "THR"

28 May 2020



Registered Numbers: United Kingdom 05276 414 Australia 121 117 673

Registered Office: 58 Galway Avenue MARLESTON, SA, 5035 Australia

Ph: +61 8 7324 1935 Fx: +61 8 8351 5169

Email: corporate@thormining.com

Website: www.thormining.com

<u>Twitter</u>

@ThorMining Enquiries: Mick Billing Executive Chairman Thor Mining PLC +61 8 7324 1935

Nominated Advisor Colin Aaronson Grant Thornton +44 (0) 20 7383 5100

AIM & ASX Listings: Shares: THR

Directors: Michael Billing Richard Bradey Mark Potter

Key Projects:

• Tungsten Molyhil NT Pilot Mountain USA

 Copper Kapunda SA Moonta SA ASX Compliance Pty Limited 20 Bridge Street Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

TRADING HALT REQUEST

Thor Mining PLC ("Thor" or the "Company") (AIM, ASX: THR) requests a back to back trading halt be placed on its securities immediately in accordance with Listing Rule 17.1, pending an announcement in respect of a potential acquisition by the Company and an associated fundraising.

Thor is not aware of any reason that a trading halt should not be placed on its securities. The trading halt is expected to be lifted by no later than commencement of trading on Wednesday, 3 June 2020, pending release of an announcement by the Company in relation to the potential acquisition and the associated fundraising.

Yours sincerely

THOR MINING PLC

Red

Ray Ridge, Company Secretary +61 8 7324 1935

