

## Entitlement Issue Update

Advanced materials company, First Graphene Limited ("FGR" or "the Company") (ASX: FGR) refers to its current entitlement issue offer of one Share for every 10 Shares held by Eligible Shareholders at an issue price of \$0.13 per Share with one free attaching option for ever one Share issued (**Entitlement Issue**).

The Company advises it will not be seeking to extend the closing date of 9 June 2020.

Accordingly, all Eligible Shareholders who wish to apply under the Entitlement Issue must do so by **5.00pm (WST) on 9 June 2020**.

The Company is also pleased to advise that each of the Directors' will be applying for their respective Entitlements in whole.

For further details on the Entitlement Issue please refer to the prospectus that was lodged on 1 May 2020.

*With authority of the board, this announcement has been authorised for release, by*

*Peter R. Youd*

*Director, Chief Financial Officer and Company Secretary*

*For further information, please contact*

*Peter Youd*

*Director*

*First Graphene Limited*

*+ 61 (0)400 556 471*

*Nerida Schmidt*

*Company Secretary*

*First Graphene Limited*

*+61 1300 660 448*

### **First Graphene Limited**

ACN 007 870 760

ABN 50 007 870 760

### **Registered Office**

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### **Directors**

Warwick Grigor

Craig McGuckin

Peter R Youd

### **Joint Company Secretaries**

Peter R Youd

Nerida Schmidt

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### **ASX Symbol**

FGR

FGROC

Frankfurt Stock Exchange

FSE:M11