

10 June 2020

DESPATCH OF OFFER DOCUMENT COMPLETED

As announced on 2 June 2020, Aspermont Limited (**Company**) is seeking to raise up to approximately \$1,061,725 through a pro rata non-renounceable rights issue of one (1) New Share for every fourteen (14) Shares held by eligible shareholders at an issue price of \$0.007 per Share (**Rights Issue**).

The Company advises that it has now sent the offer document and entitlement and acceptance forms which relate to the Rights Issue to all eligible shareholders.

If you have any queries concerning this letter or the Rights Issue, please contact Tim Edwards, the Company Secretary, on +61 8 6263 9100.

Yours sincerely

Alex Kent

Managing Director