_WHITEFIELD

6th July 2020

Manager of Company Announcements ASX Limited Level 6 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam,

Share Issue Price for the 2020 Share Purchase Plan (SPP)

Whitefield advises that the share issue price for shares issued under its Share Purchase Plan will be \$4.35.

In accordance with the Terms and Conditions of the SPP, the issue price was the lower of:

- \$4.51; o
- An amount equal to a 2.5% discount to the volume weighted average price of Whitefield's shares traded on the ASX over the 5 trading days up to and including the SPP closing date (Friday 3 July 2020) rounded down to the nearest cent.

Shares issued under the SPP are due to be allotted on the 10th July 2020.

Kind regards

Stuart A Madeley

Company Secretary

Suite 16.01 Level 16, 68 Pitt Street Sydney NSW 2000 Phone +61 2 8215 7900 Fax +61 2 8215 7901 Whitefield Limited ABN 50 000 012 895