

ASX ANNOUNCEMENT

ASX: NVA, OTC: NVAAF, FSE: QM3



9 July 2020

NVAO Notice of Exercise of Options

For eligible option holders only (the Options, ASX code: NVAO) in Nova Minerals Limited (the Company, ASX code: NVA)

During the last week Nova Minerals Limited (**Nova** or **Company**) (**ASX: NVA, OTC: NVAAF, FSE: QM3**) has had number of enquiries from option holders regarding the process to convert the NVAO Options. The NVAO Options expire and require cleared funds received by the Company or company's share registry no later than **5:00pm (Melbourne time) on Monday, 31 August 2020**.

NVA CEO, Mr. Christopher Gerteisen said: *"Many of our option holders have been long term supporters of the Company, and over time, have continued to grow their ownership in the Company through both shares and options. The Board is delighted with the support and enquiry to the Nova option conversions.*

Furthermore, We are continuing our Korbel Resource drill program with two Diamond drill rigs now in operation on Pad 4, with Holes 3 and 4 (KBDH-03 and KBDH-004) now immanent; we look forward to announcing upon receiving the full assays and both have been interpreted."

NVAO Notice of Exercise of Options form is attached or can be accessed at <https://novaminerals.com.au/option-exercise-form/>

This announcement has been authorised for release by the Board.

-Ends-

Further information:

Christopher Gerteisen
CEO and Executive Director
E: info@novaminerals.com.au
P: +61 3 9537 1238

Ian Pamensky
Company Secretary
E: info@novaminerals.com.au
P: +61 414 864 746

Nova Minerals is a dynamic Australian explorer and developer of its expanding flagship 2.5Moz Estelle Gold project situated in Alaska

Board of Directors:

Mr David Hershman *Non-Executive Chairman*
Mr Christopher Gerteisen *CEO/ Executive Director*
Mr Louie Simens *Executive Director*
Mr Avi Geller *Non-Executive Director*

Management:

Mr Dale Schultz *Technical lead / Chief Geologist*
Mr Brian Youngs *Head of Exploration and Log*
Mr Romy Hershman *Co-Company Secretary*
Mr Ian Pamensky *Co-Company Secretary*

Contact:

Nova Minerals Limited
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Melbourne, VIC, 3004
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E: info@novaminerals.com.au
W: www.novaminerals.com.au



ABN 84 006 690 348

All Registry communications to:
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Telephone: +61 1300 554 474
Facsimile: +61 2 9287 0303
ASX Code: NVA
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

NAME AND ADDRESS OF OPTIONHOLDER

Four horizontal lines for entering the name and address of the optionholder.

SRN/HIN

SRN/HIN input field with a grid pattern.

Conversion Ratio: 1 for 1

Expiry Date: [input field]

Notice of Exercise of Options
NOVA MINERALS LIMITED OPTIONS

PLEASE COMPLETE BELOW (using block letters)

I/We apply to exercise the following number of options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of 1 Ordinary Share for every 1 Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Nova Minerals Limited.

A NUMBER OF OPTIONS EXERCISED

Input field for the number of options exercised.

at \$A [input] per Option Exercised \$A

B TOTAL PAYMENT REQUIRED

Input field for the total payment required.

C PLEASE INSERT YOUR CHEQUE DETAILS

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Nova Minerals Limited" and crossed "Not Negotiable".

Cheque Number

Input field for the cheque number.

BSB

Input field for the BSB.

Account Number

Input field for the account number.

D YOUR CONTACT DETAILS

Telephone Number

Input field for the telephone number.

Contact Name (PRINT)

Input field for the contact name.

E HOW TO LODGE THE NOTICE OF EXERCISE OF OPTIONS

- 1. Deposit Funds to: Nova Minerals Limited
BSB: 033 305
Acct #: 209180
2. Return this form with holding statement to:
Email: info@novaminerals.com.au
or
Mail: Suite 602, 566 St Kilda Rd, Melbourne VIC 3004
Phone: +61 3 9537 1238

Privacy Clause: Link Market Services Limited advises that Chapter 2C of the Corporations Act 2001 requires information about you as a securityholder...

NVA OPT001

