

ASX ANNOUNCEMENT

15 July 2020

Tranche 2 Placement Completed & Cleansing Notice

De Grey Mining Limited (ASX: DEG, De Grey or Company) is pleased to confirm the allotment of 19,232,142 ordinary fully paid shares to DGO Gold Limited (18,232,142) and Mr. Peter Hood (1,000,000) following shareholder approval on 10 July 2020 and representing the 2nd Tranche of the placement initially announced on 28 April 2020.

In addition, the Company has allotted 1,000,000 ordinary fully paid shares on exercise of 1,000,000 unlisted options exercisable at 10 cents (*which options were issued with disclosure*) and 150,000 unlisted options exercisable at 30 cents.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that, as at 15 July 2020:

- (a) 19,382,142 Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) The Company has complied with Section 674 of the Act; and
- (d) There is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the De Grey Board.

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