

31 July 2020



The Manager
Market Announcement Office
ASX Limited ("ASX")

Results of Extraordinary General Meeting

Pearl Global Limited (ASX: PG1) advises that at the Extraordinary General Meeting of shareholders held today, all resolutions put to the meeting were passed by poll.

As resolution 2 (ratification of prior issue of breach shares) was passed, resolution 3 (alternative resolution – buy back of breach shares) was withdrawn.

The results of the poll and valid proxy voting are set out in the attached table.

Authorised by
Phillip MacLeod
Company Secretary

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Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	Type	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of prior issue of Placement Shares (March Placement)	Passed	Poll	Ordinary	113,793,762	99.6	427,483	0.4	3,000	111,367,504	427,483	3,000	2,426,258
2	Ratification of prior issue of Breach Shares (March Placement)	Passed	Poll	Ordinary	63,670,411	99.3	433,992	0.7	50,938,078	53,841,505	433,992	50,938,078	9,828,906
4	Ratification of prior issue of Tranche 1 Placement Shares (June Placement) under Listing Rule 7.1	Passed	Poll	Ordinary	114,154,720	99.6	427,491	0.4	3,000	111,721,962	427,491	3,000	2,432,758
5	Ratification of prior issue of Tranche 1 Placement Shares (June Placement) under Listing Rule 7.1A	Passed	Poll	Ordinary	114,148,220	99.6	433,991	0.4	3,000	111,721,962	433,991	3,000	2,426,258
6	Approval of issue of Tranche 2 Placement Shares (June Placement)	Passed	Poll	Ordinary	114,148,220	99.6	433,991	0.4	3,000	111,721,962	433,991	3,000	2,426,258
7	Participation of Related Party in Tranche 2 Placement Shares (June Placement) – M Barrett	Passed	Poll	Ordinary	113,722,254	98.9	1,252,227	1.1	68,000	111,144,726	1,252,227	68,000	2,577,528
8	Approval for the issue in Tranche 2 Placement Shares (June Placement) to ROC Asset Management	Passed	Poll	Ordinary	62,852,176	98.0	1,252,227	2.0	50,938,078	60,425,918	1,252,227	50,938,078	2,426,258
9	Approval to issue Lavan Options	Passed	Poll	Ordinary	99,969,203	98.7	1,273,228	1.3	13,800,050	97,542,945	1,273,228	13,800,050	2,426,258

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