

7 August 2020

Notice is given that an Extraordinary General Meeting (Meeting) of Blue Sky Alternatives Access Fund Limited (Company) will be held on:

Date: Tuesday, 8 September 2020
Time: 3:00pm (Sydney time)
Place of Meeting: Via virtual meeting on <https://agmlive.link/BAFEGM20>

Dear Shareholder

Notice of Extraordinary General Meeting

Further to the Company's ASX announcement of 16 July 2020, the purpose of the Meeting is to vote on the proposal to transition the management of the Company to Wilson Asset Management (International) Pty Limited.

The full Notice of Meeting which sets out the Agenda (including details of both resolutions being put to the Meeting), important Voting Information and an Explanatory Memorandum can be found at <http://blueskyfunds.com.au/alternatives-fund-asx-announcements/>.

In planning for the Meeting, the Company has focused on the health and safety of shareholders whilst seeking to equally maximise the opportunity for shareholder participation. Given the current environment, the Federal Treasurer has made a determination modifying the operation of provisions of the *Corporations Act 2001* (as modified by the *Corporations (Coronavirus Economic Response) Determination (No. 1) 2020*) (**Determination**), to allow companies who are required or permitted to hold meetings to hold those meetings remotely as virtual meetings, instead of in person.

As a consequence of the Determination, the Company has adopted the following approach for the Meeting:

1. Shareholders are able to participate in the Meeting via the online platform at <https://agmlive.link/BAFEGM20>. To do this, shareholders or proxyholders will be required to enter <https://agmlive.link/BAFEGM20> into a web browser on their computer or mobile device and provide their details (name, contact number, email and company name where applicable). To ask a question or to lodge a vote, shareholders will need to provide their Shareholder Reference Number (SRN) or Holder Identification Number (HIN). Proxyholders will need to provide their proxy number which will be emailed to the proxyholder by the Company's share registry, Link Market Services, prior to the meeting.
2. Shareholders and proxyholders will be able to log into the online platform 30 minutes prior to the scheduled start time for the Meeting.
3. Once the Meeting commences at 3:00pm, shareholders and proxyholders will be able to listen to the Chairman of the Meeting talking live and in real time.
4. Shareholders and proxyholders will have the ability to ask questions during the Meeting via the online platform. A question form has also been included for those who wish to log question with the Company prior to the Meeting.
5. All proxy instructions are to be received by the Company's share registry by 3:00pm on Sunday, 6 September 2020 in order to be valid.

BLUE SKY ALTERNATIVES ACCESS FUND LIMITED

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6. Shareholders may choose to lodge their proxy instructions in one of the following ways:

- a. Online: www.linkmarketservices.com.au
- b. Email: vote@linkmarketservices.com.au
- c. Fax: (02) 9287 0309
- d. Mail: using enclosed pre-paid envelope or addressed to:

Blue Sky Alternatives Access Fund Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia

7. The Notice of Meeting contains information that is material in respect of the special business of the Meeting and accordingly should be read in its entirety before completing and lodging the Proxy Form.

8. In accordance with the Determination, each resolution considered at the Meeting will be decided on a poll.

Further information on how to participate is set out in the full Notice of Meeting and Virtual Meeting Online Guide which are both available at <http://blueskyfunds.com.au/alternatives-fund-asx-announcements/>.

The Company appreciates the understanding of shareholders during this time. We look forward to your virtual attendance and participation at the Meeting.

Yours sincerely



Michael Cottier
Chairman
Blue Sky Alternatives Access Fund Limited

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