

For personal use only



INVESTOR PRESENTATION

AUGUST 2020

ASX: HRZ

Nature of Document

This Presentation is provided on the basis that neither the Company nor its respective officers, shareholders, related bodies corporate, partners, affiliates, employees, representatives or advisers, make any representation or warranty (express or implied) as to the accuracy, reliability, relevance or completeness of the material it contains. Nothing contained in the Presentation is, or may be relied upon, as a promise, representation or warranty, whether as to the past or the future, and the Company hereby excludes all warranties that can be excluded by law.

The Presentation

The presentation contains 'forward-looking statements'. As set out in more detail on Slide 22, by their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future, and assumptions which may or may not prove to be correct (and may be beyond the Company's ability to control or predict), any (or all) of which may cause the actual results or performance of the Company to be materially different from the results or performance expressed or implied by such forward-looking statements. No representation is made that any forward-looking statement will come to pass, that any forecast result will be achieved, or that any assumption on which a forward-looking statement is based is reasonable. Forward-looking statements are made as at the date of this Presentation, and the Company disclaims any obligation or undertaking to release any update of, or revision to, any forward-looking statement contained in this Presentation. contains information relating to Mineral Resources estimates and Ore Reserves estimates. All persons reviewing this Presentation should refer to the JORC resource statements and competent person confirmations in the Appendix to this Presentation (slides 20 to 21).

Professional Advice recommended

All persons reviewing this Presentation should consider seeking appropriate professional advice before making any investment decision. Neither the provision of the Presentation nor any information contained in the Presentation or subsequently communicated to any person in connection with the Presentation is, or should be taken as, constituting the giving of investment advice to any person.

Forward Looking and Cautionary Statement

As noted above, some statements in this Presentation regarding estimates or future events are forward looking statements. They include indications of, and guidance on, future earnings, cash flow, costs and financial performance. Forward looking statements include, but are not limited to, statements preceded by words such as "planned", "expected", "projected", "estimated", "may", "scheduled", "intends", "anticipates", "believes", "potential", "could", "nominal", "conceptual" and similar expressions. Forward looking statements, opinions and estimates included in this Presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward looking statements may be affected by a range of variables that could cause actual results to differ from estimated results, and may cause the Company's actual performance and financial results in future periods to materially differ from any projections of future performance or results expressed or implied by such forward looking statements. These risks and uncertainties include but are not limited to liabilities inherent in mine development and production, geological, mining and processing technical problems, the inability to obtain any additional mine licenses, permits and other regulatory approvals required in connection with mining and third party processing operations, competition for among other things, capital, acquisition of reserves, undeveloped lands and skilled personnel, incorrect assessments of the value of acquisitions, changes in commodity prices and exchange rate, currency and interest fluctuations, various events which could disrupt operations and/or the transportation of mineral products, including labour stoppages and severe weather conditions, the demand for and availability of transportation services, the ability to secure adequate financing and management's ability to anticipate and manage the foregoing factors and risks. There can be no assurance that forward looking statements will prove to be correct.

Statements regarding plans with respect to the Company's mineral properties may contain forward looking statements in relation to future matters that can only be made where the Company has a reasonable basis for making those statements.

The forward looking statements in this Presentation are based on current expectations, estimates, forecasts and projections about the Company and the industry in which it operates. They do, however, relate to future matters and are subject to various inherent risks and uncertainties. Actual events or results may differ materially from the events or results expressed or implied by any forward looking statements. The past performance of the Company is no guarantee of future performance.

None of Horizon Minerals Limited or its directors, officers, employees, agents or contractors makes any representation or warranty (either expressed or implied) as to the accuracy or likelihood of fulfilment of any future looking statement, or any events or results expressed or implied in any forward looking statement, except to the extent required by law.

You are cautioned not to place undue reliance on any forward looking statement. The forward looking statements in this Presentation reflect views held only as at the date of this Presentation.

The Company believes that it has a reasonable basis for making the forward looking statements in the Presentation, including with respect to any production targets and financial estimates, based on the information contained in this and previous ASX announcements.

For personal use only

1.

LARGE, QUALITY TENEMENT HOLDING IN HEART OF WA GOLDFIELDS

- +850km² land holding
- All on major regional geological structures within 75km radius of Boorara

2.

1.1MOZ GOLD RESOURCE TO UNDERPIN STANDALONE DEVELOPMENT¹

- 507koz resource at Boorara deposit provides base load feed ¹
- Targeting DFS H1 CY21 ²

3.

OUTSTANDING EXPLORATION POTENTIAL

- Numerous greenfields and brownfields opportunities
- Recently granted new discovery areas drill ready

4.

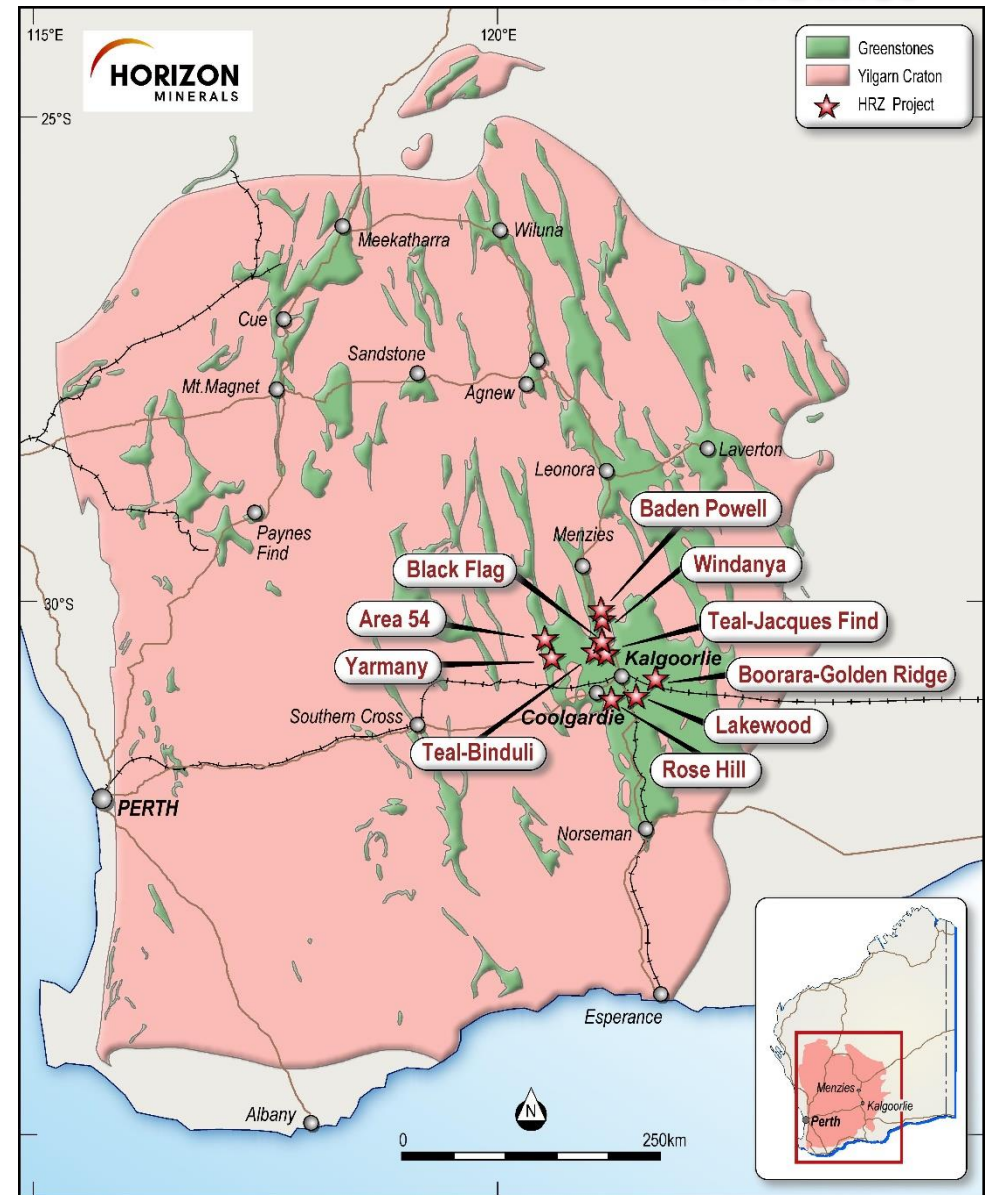
70,000M DRILLING PROGRAM PLANNED ²

- Infill drilling to grow / improve confidence in resource base
- Multiple high priority targets to be tested

5.

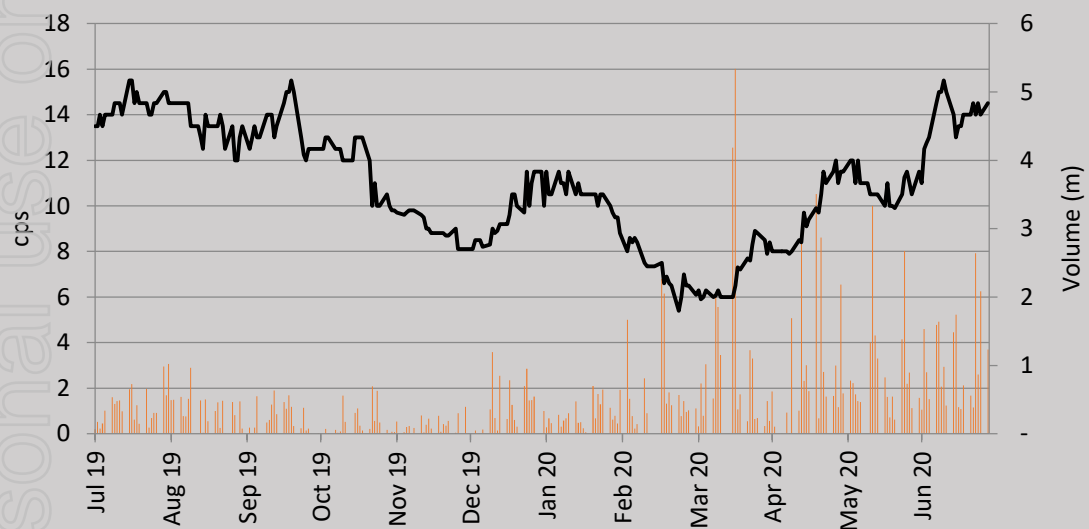
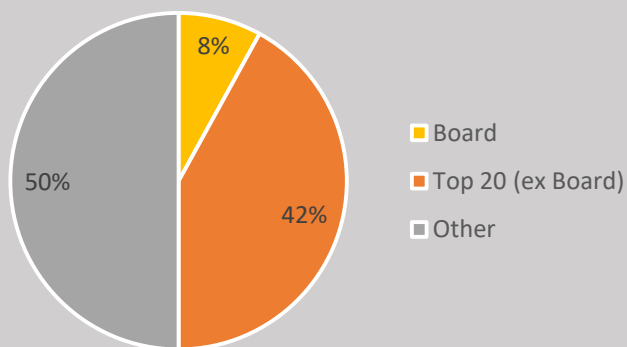
STRONG MANAGEMENT TEAM

- Extensive experience in developing and operating goldmines in the Goldfields region



¹As announced to the ASX by MRP on 6 March 2018, see also tables and confirmations on slides 20-21

²See Forward Looking and Cautionary Statements on slides 2 and 22

12 MONTH SHARE PRICE

SHAREHOLDER SUMMARY

¹See June Quarterly Report as announced to the ASX on 15 July 2020

CAPITAL STRUCTURE
ASX: HRZ

Ordinary Shares on issue (M)	453
Share price (A\$)	\$0.18
Market capitalisation (A\$M)	\$84
Cash position (A\$M) ¹	\$6.0
Investments (A\$M) ¹	\$4.3
Debt (A\$M)	\$4.0

BOARD AND MANAGEMENT

Ashok Parekh, Non-Executive Chairman

Peter Bilbe, Non-Executive Director

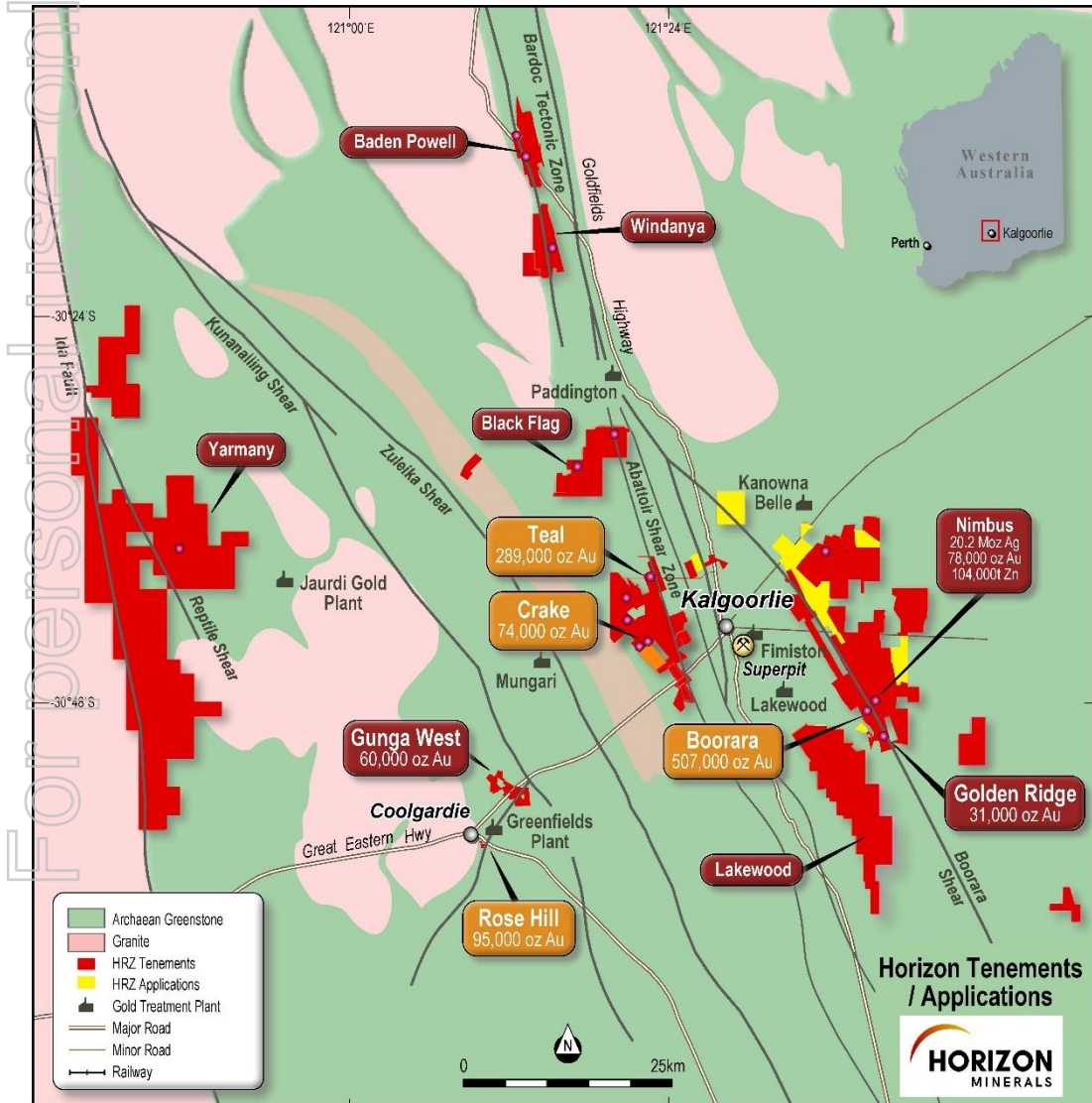
Jon Price, Managing Director

Grant Haywood, Chief Operating Officer

Andrew Pumphrey, General Manager Boorara

David O'Farrell, Exploration Manager

STRATEGIC LANDHOLDING IN THE HEART OF THE GOLDFIELDS WITH A SOLID RESOURCE BASE AND STRONG GROWTH POTENTIAL




- +850km² land holding in heart of WA goldfields
- 100% owned and operated by Horizon Minerals
- All tenure in close proximity to all necessary infrastructure and services
- Landholding covers major regional geological structures
- >1.1Moz in resource (open along strike and at depth), 74% in Measured and Indicated Category with four priority resources ¹:
 - Boorara – 507koz (16.45 mt @ 0.96 g/t Au)
 - Binduli (Crake) – 74koz (1.27 mt @ 1.8 g/t Au)
 - Rose Hill – 95koz (1.2 mt @ 2.5 g/t Au)
 - Teal – 289koz (4.25 mt @ 2.1 g/t Au)
- Significant brownfields and greenfields exploration targets with all tenure hosting open cut and underground growth potential ²

¹As announced to the ASX by MRP on 6 March 2018, see also tables and confirmations on slides 20-21

²See Forward Looking and Cautionary Statements on slides 2 and 22

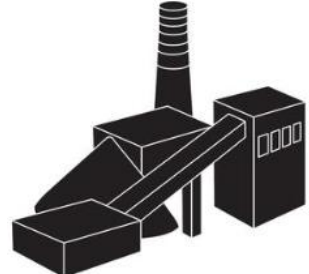
For personal use only
STRATEGIC OBJECTIVE

INITIAL 4-5YR MINE PLAN TO UNDERPIN LONG TERM, HIGH MARGIN CONTINUOUS PRODUCTION




BOORARA

Resource	16.45 mt @ 0.96 g/t Au for 507koz
Mine	Open pit / underground




Targeting 4-5 mine life based on a potential standalone processing solution with Boorara providing base load feed supplemented by high grade satellite deposits

Additional satellite deposits through resource growth and exploration drilling




TEAL Camp

Resource	4.25Mt @ 2.10g/t Au for 289koz
Mine	Open pit



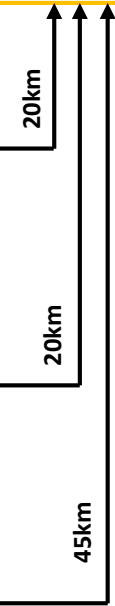
BINDULI

Resource	1.27Mt @ 1.82g/t Au for 73.82koz
Mine	Open pit



ROSEHILL

Resource	1.20Mt @ 2.49g/t Au for 95.2koz
Mine	Open pit / underground



- 1 **RAPIDLY PROGRESS PRIORITY RESOURCES TO MINE READY RESERVES**
- 2 **AGGRESSIVE EXPLORATION TO GROW RESOURCE BASE**
- 3 **COMPLETE DEFINITIVE FEASIBILITY STUDY IN H1 CY21**
- 4 **TARGETING GOLD PRODUCTION IN CY22**

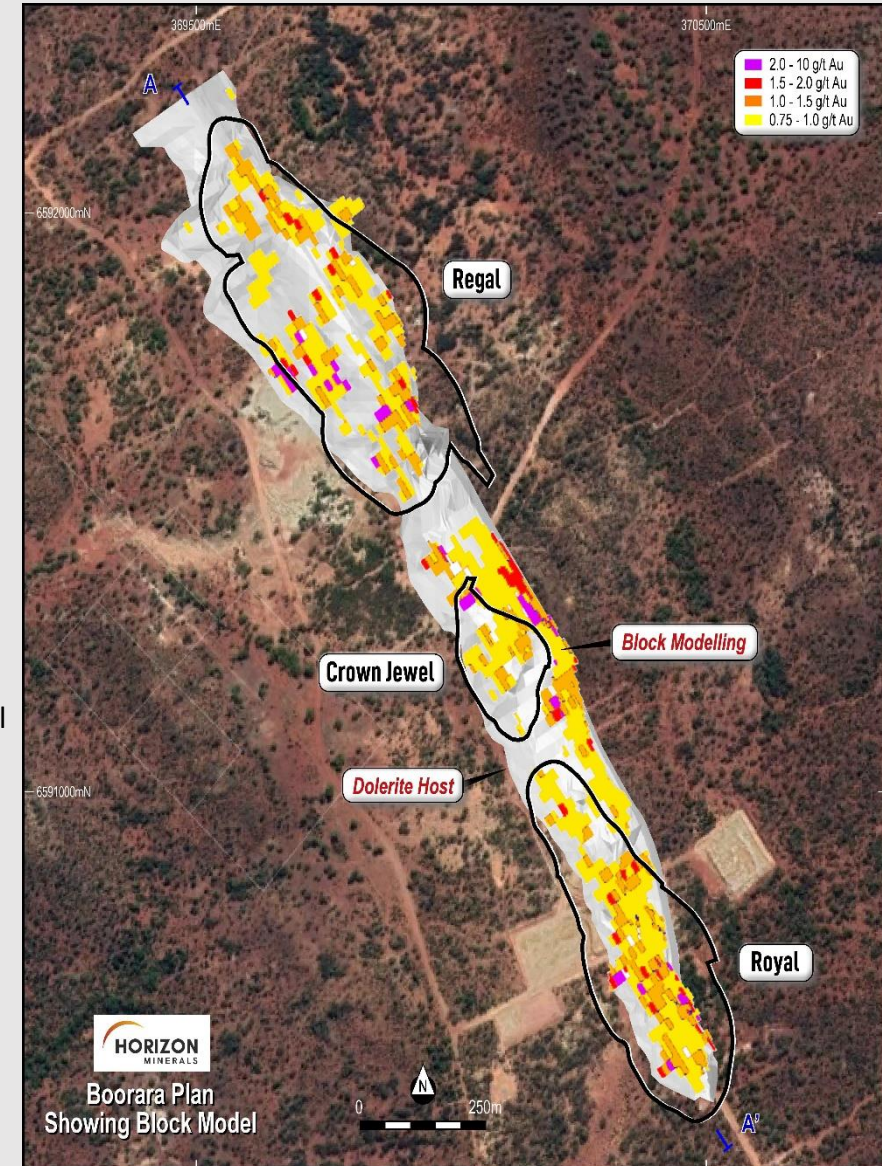
¹As announced to the ASX by MRP on 6 March 2018, see also tables and confirmations on slides 20-21

² See Forward Looking and Cautionary Statements on slides 2 and 22

PRIME LOCATION, BASE LOAD FEED, FUTURE MILL SITE LOCATION, SERVICES IN PLACE

BOORARA OVERVIEW

- 10km east of Kalgoorlie
- Excellent width and grade across all three deposits (Royal, Crown Jewel and Regal) with ore starting at surface
- Mineral Resource Estimate of 507,000oz Au¹ to provide the base load feed and mill site
- Trial mining and processing of Royal deposit in 2016 outperformed resource model with mill reconciled grade 70% above the global resource grade ²
- High grade NNW striking main dolerite zone and multiple high grade flat lying vein arrays
- Stage 1 trial mining underway ³:
 - Trialling tonnage and grade uplift potential to de-risk the larger scale development and update resource model
 - In pit contained ounces up 114% when compared to the global resource model with ore at surface
 - Mining three low capex starter pits producing 8,700oz at a fully diluted grade of 1.86g/t Au targeting free cash flow of ~A\$7m cash over a 6 month mine life
 - Toll milling and first gold production commenced
 - Reconciliation results from mining to feed in to the Feasibility Study for the larger scale mine development

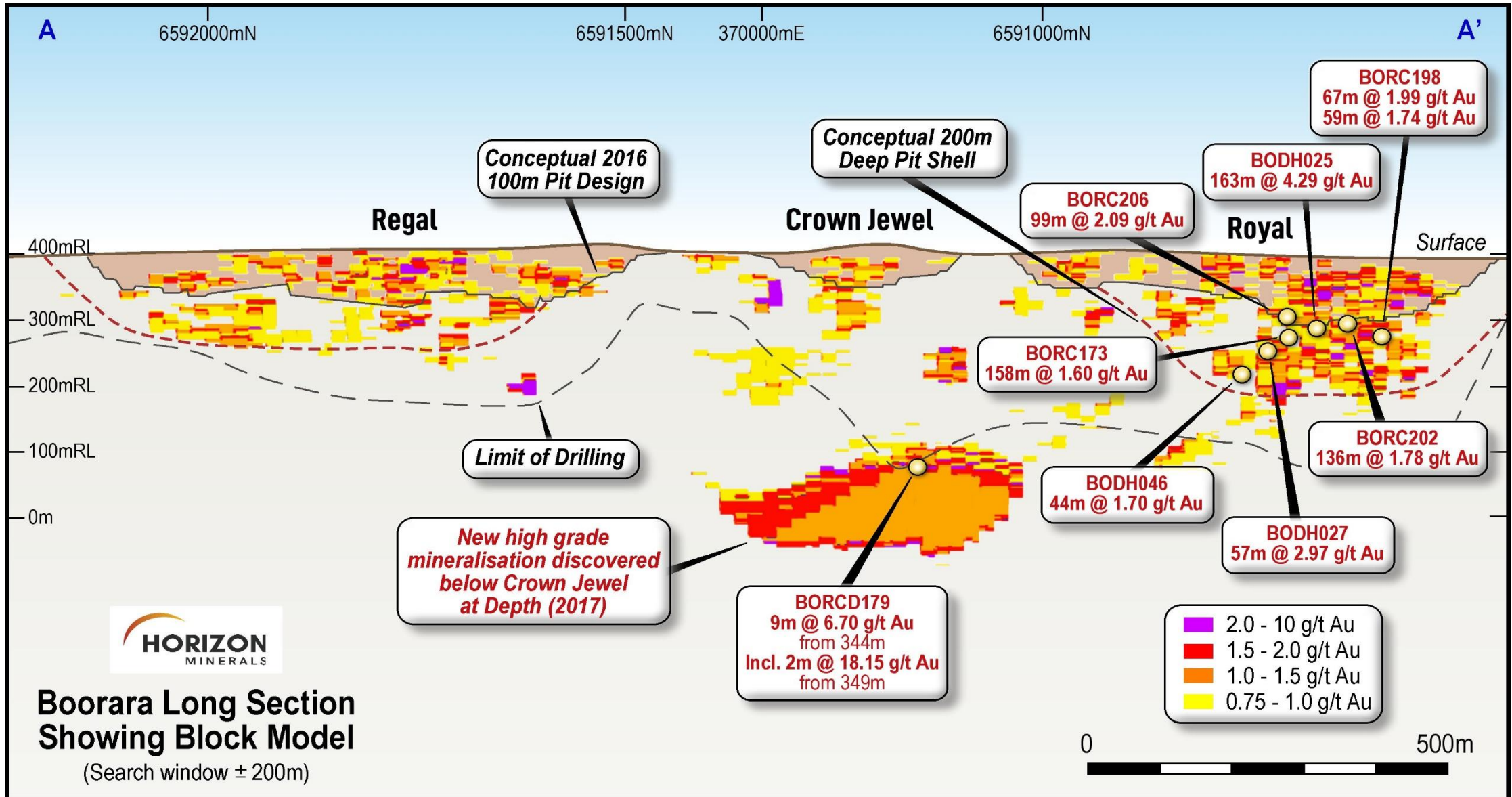


¹As announced to the ASX by MRP on 6 March 2018, see also table and confirmation on slide 20

²As announced to the ASX by MRP on 14 November 2016 ³As announced to the ASX on 10 February 2020, 12 May, 23 June, 24 July and 7 August 2020

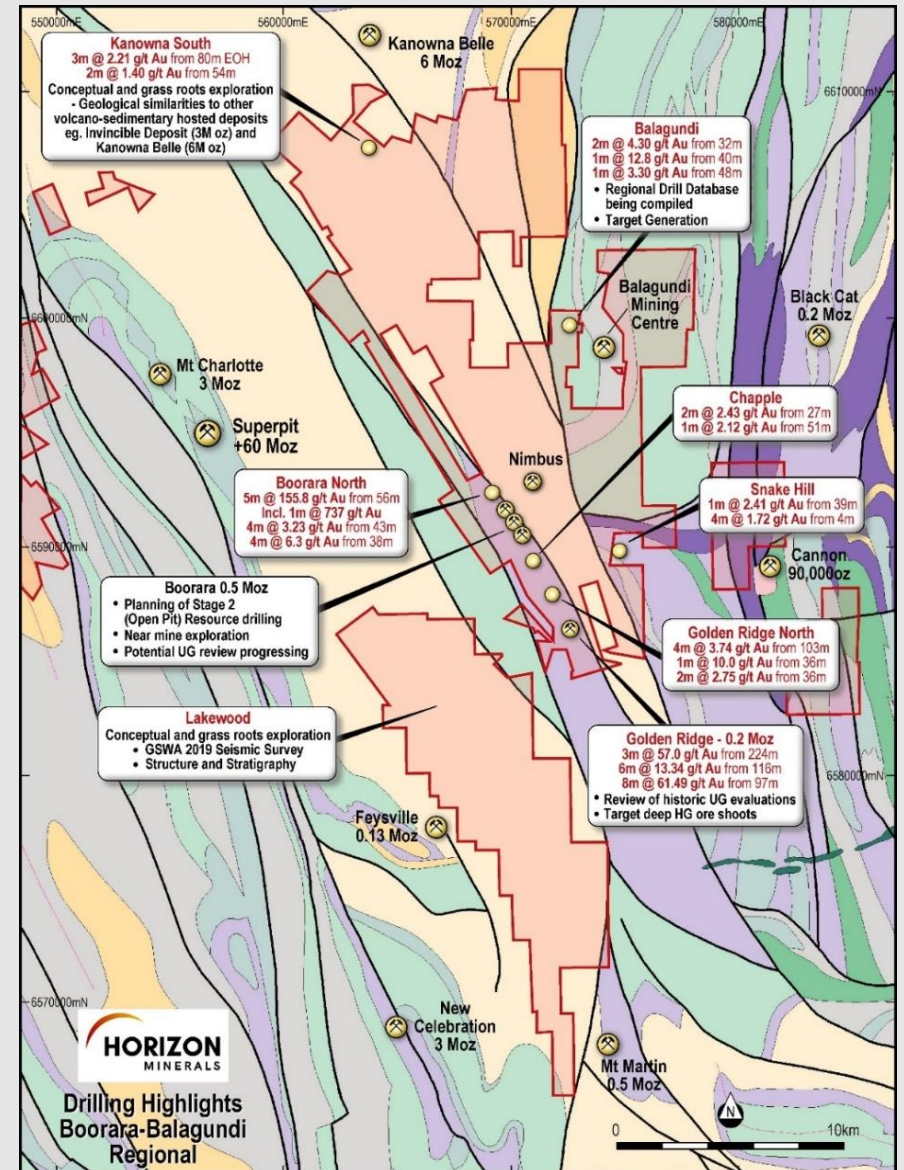
For personal use only

For personal use only



1.8KM OF MINERALISED STRIKE, OPEN TO THE NORTH, SOUTH AND AT DEPTH

- Boorara project area has significant potential through extension drilling for both open cut and underground mine development ¹
- Infill drilling confirms tonnage and grade uplift with a revised global resource for Boorara due in the March Quarter 2021¹
- Resource extension drilling is planned beyond the current 1.8km strike from Golden Ridge in the south to Balagundi (25km)
 - Resource extension drilling to increase the current resource:
 - Boorara and Golden Ridge is open along strike and at depth, numerous historical gold intercepts remain to be followed up
- New discovery drilling is planned in areas with very limited historic drilling:
 - Balagundi contains numerous gold occurrences and is underexplored with walk up drill targets ready for drill testing
 - Kanowna south has shallow historic drilling for follow up in similar host rocks to Kanowna Belle (6Moz) and Invincible (3Moz)
- 10-15,000m to be drilled across the 25km of strike ¹



¹ See Forward Looking and Cautionary Statements on slides 2 and 22

HIGH GRADE FEED FOR CENTRALISED MILL

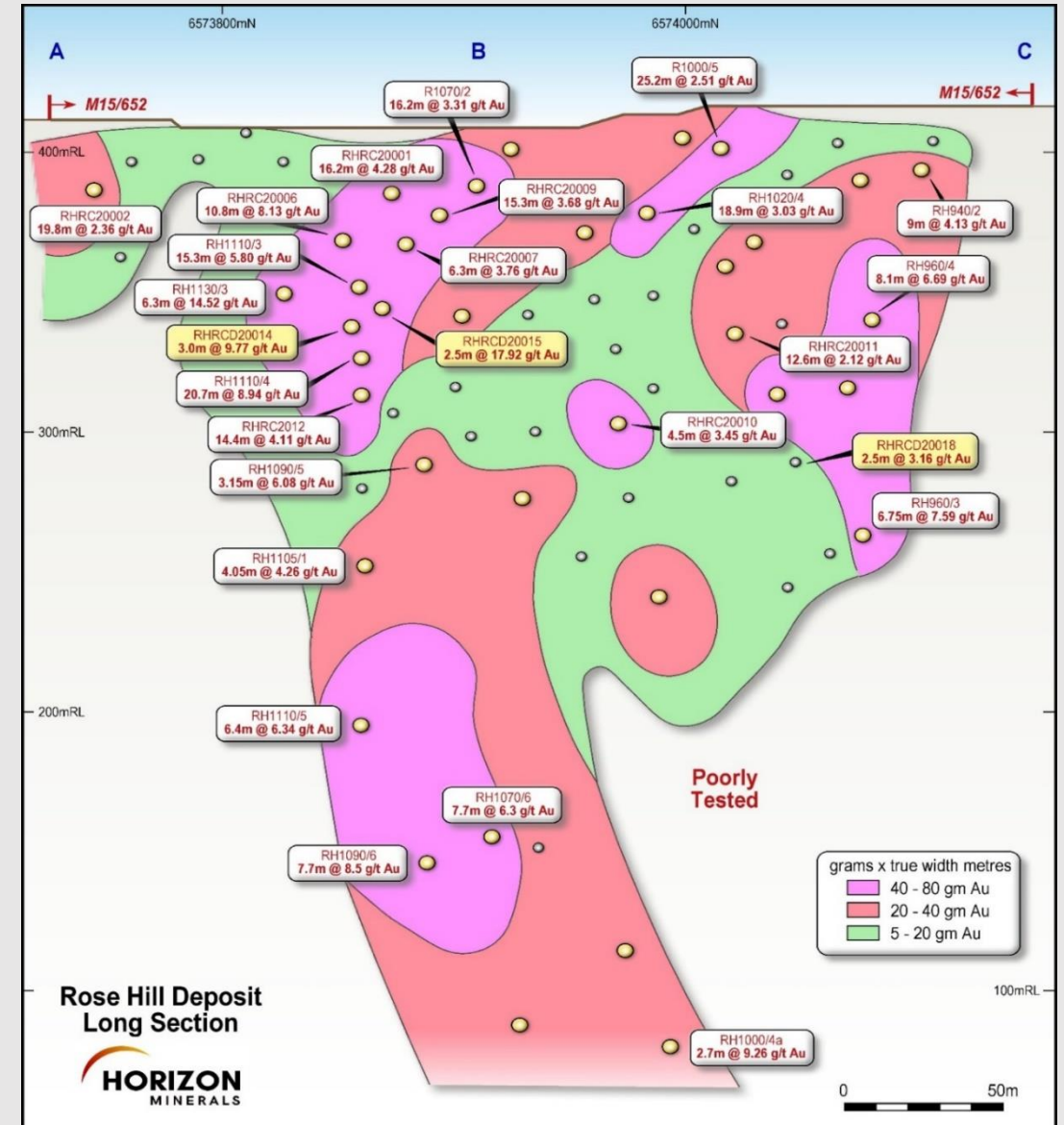
- Acquired as part of the NST asset swap
- Located east of Coolgardie and 45km from Boorara
- Mineral Resource of 95koz grading 2.5g/t Au¹
- Demonstrated open pit (>2.5g/t) and underground (> 5g/t) development potential²
- Further RC and DD planned in H2 2020 for reserve conversion and extensions²
- Priority near term production potential to supplement Boorara and within easy trucking distance²

ROSEHILL DRILLING HIGHLIGHTS

11m @ 8.8g/t Au from 43m
 10m @ 6.3g/t Au from 28m
 7m @ 7.3g/t Au from 27m
 3.4m @ 17.9g/t Au from 79m

¹As announced to the ASX on 4 February 2020, see also table and confirmation on slide 20.

²See Forward Looking and Cautionary Statements on slides 2 and 22



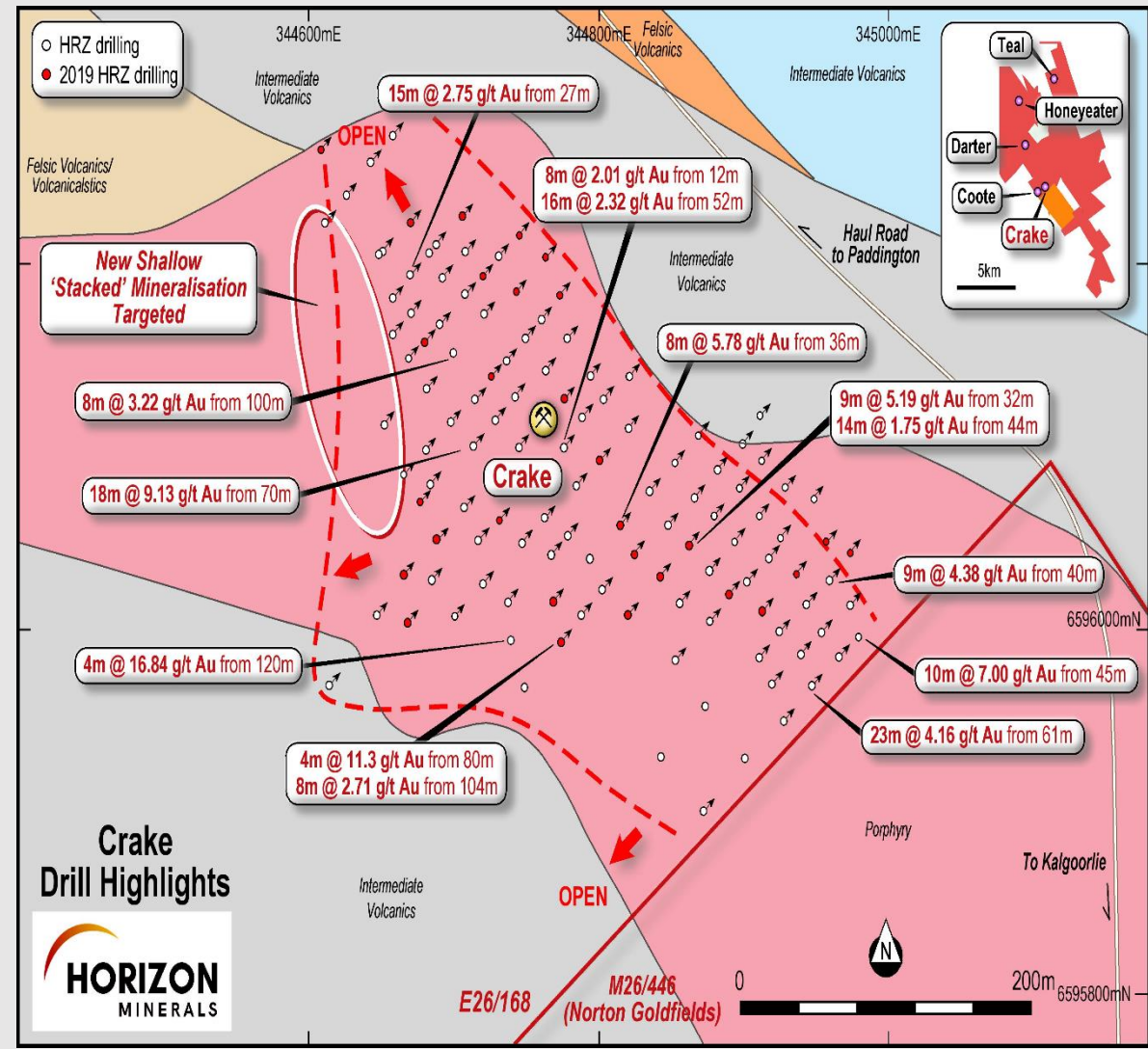
For personal use only

HIGH GRADE FEED FOR CENTRALISED MILL

- Located west of Kalgoorlie and 20km from Boorara
- Mineral Resource of 74koz grading 1.8g/t Au¹
- Further RC and diamond drilling planned in H2 2020
- Excellent metallurgy with test work recoveries over 95% with a high gravity component¹
- Targeting open pit >2g/t²
- 3 additional high priority targets drill ready at Coote, Darter and Honeyeater in close proximity

BINDULI DRILLING HIGHLIGHTS

- 23m @ 4.16g/t Au from 61m
- 13m @ 4.10g/t Au from 65m
- 18m @ 3.13g/t Au from 70m
- 15m @ 2.75g/t Au from 27m
- 9m at 4.38g/t Au from 39m
- 15m at 1.96g/t Au from 75m

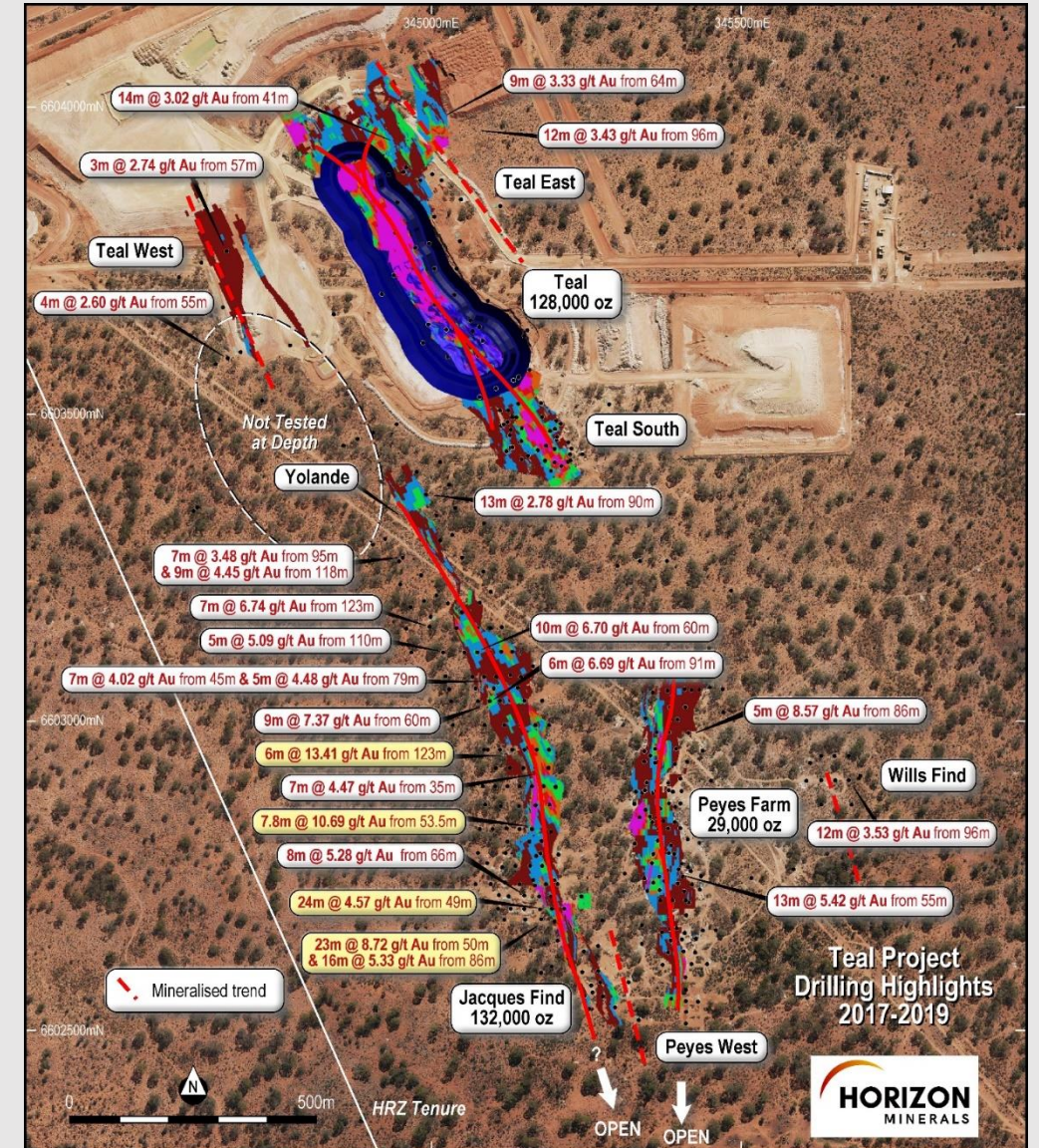


¹As announced to the ASX on 10 December 2019, see also table and confirmation on slide 20.

²See Forward Looking and Cautionary Statements on slides 2 and 22

OPEN CUT GROWTH POTENTIAL

- Located 20km north west of Boorara
- Mineral Resource of 289,000oz grading 2.1g/t Au¹
- Up to 4 parallel mineralised structures open along strike and at depth
- Successfully mined Teal Stage 1 and 2 open cut generating A\$7m cash in 2017-2018²
- Mine performed in line with Study estimates of 22koz grading 3.2g/t Au and 94% recovery²
- Targeting free milling oxide and transitional open cut mines at Teal, Jacques Find and Peyes Farm
- Potential to provide significant ore feed in close proximity to the proposed Boorara Mill



¹As announced to the ASX on 12 March 2019 and 19 September 2018, see also table and confirmation on slide 20

² as Announced to the ASX on 29 June 2018

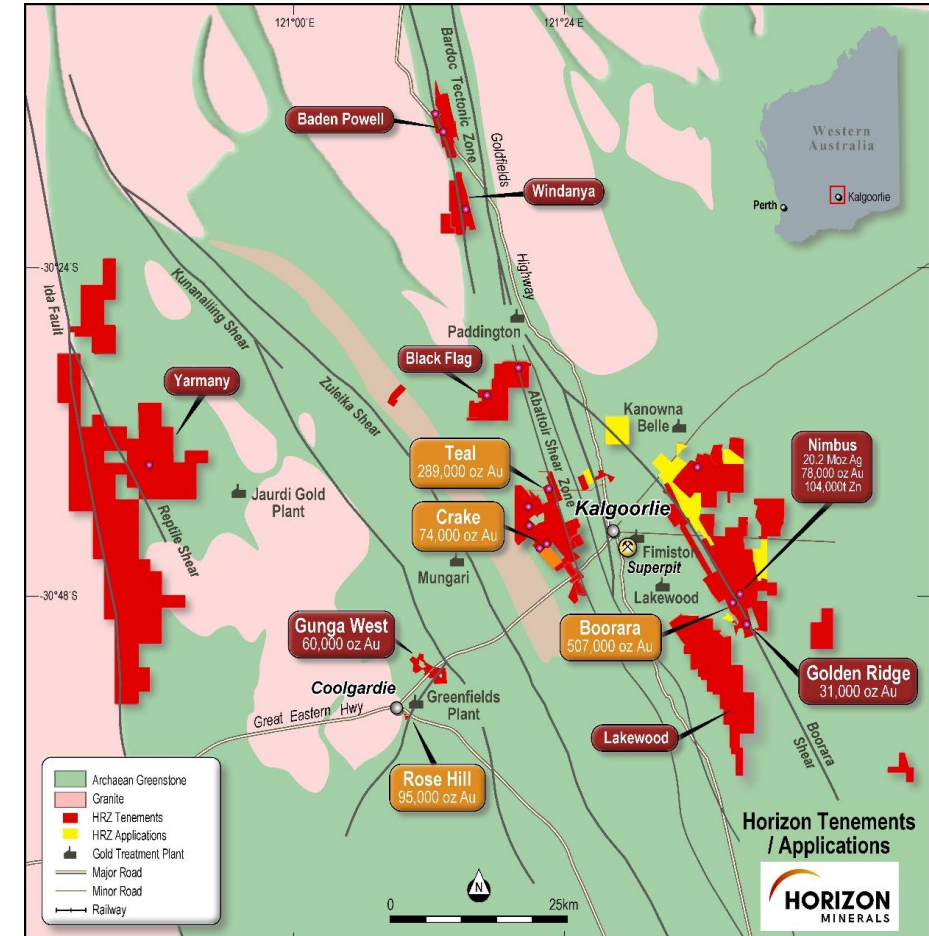
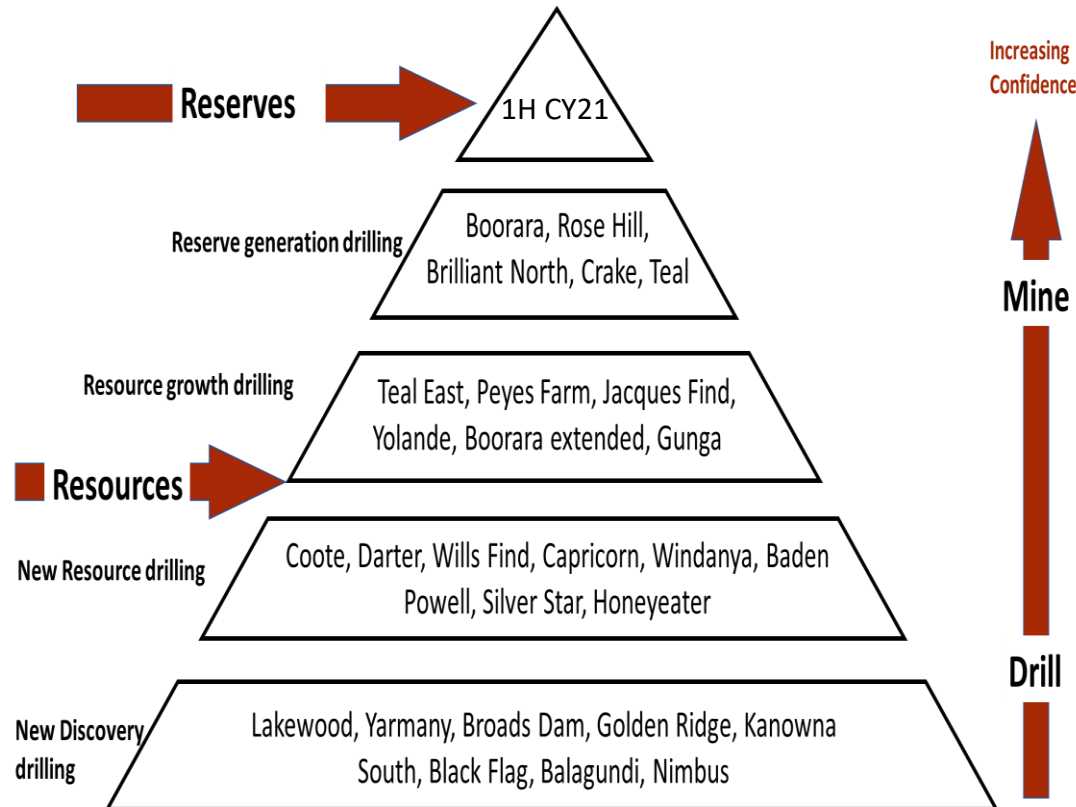
For personal use only

70,000M DRILLING PROGRAM PLANNED FOR FY2021 - CONVERT, GROW, DISCOVER ¹

Initial focus is reserve generation and resource growth targets in H2 2020 and 2021 in addition to drill testing a number of high priority exploration targets

Over 15 high priority targets identified

Cash flow from mining operation to support exploration activity



¹ See Forward Looking and Cautionary Statements on slides 2 and 22

RAPIDLY BUILDING A MID-TIER PRODUCTION BUSINESS

For personal use only

PHASE	Q3 CY20	Q4 CY20	Q1 CY21	Q2 CY21	Q3 CY21	Q4 CY21	Q1 CY22	Q2 CY22	Q3 CY22
BOORARA STAGE 1									
- MINING	Trial mining								
- TOLL MILLING									
DRILLING PROGRAM	70,000m drilling program								
RESOURCE UPDATES									
FEASIBILITY STUDY			Definitive Feasibility Study						
PROJECT FINANCING									
PROJECT DEVELOPMENT									
PRODUCTION									

¹See Forward Looking and Cautionary Statements on Pages 2 and 22

EMERGING MID-TIER GOLD DEVELOPER



LARGE, UNIQUE
TENEMENT HOLDING
IN HEART OF WA
GOLDFIELDS



1.1MOZ GOLD
RESOURCE TO
UNDERPIN
STANDALONE GOLD
DEVELOPMENT



OUTSTANDING
EXPLORATION
POTENTIAL



70,000M DRILLING
PROGRAM PLANNED



STRONG
MANAGEMENT TEAM

For personal use only

Jon Price
Managing Director

T: +61 (08) 9386 9534

F: +61 (08) 9389 1597

E: info@horizonminerals.com.au

W: www.horizonminerals.com.au

PO Box 1104 Nedlands WA 6909

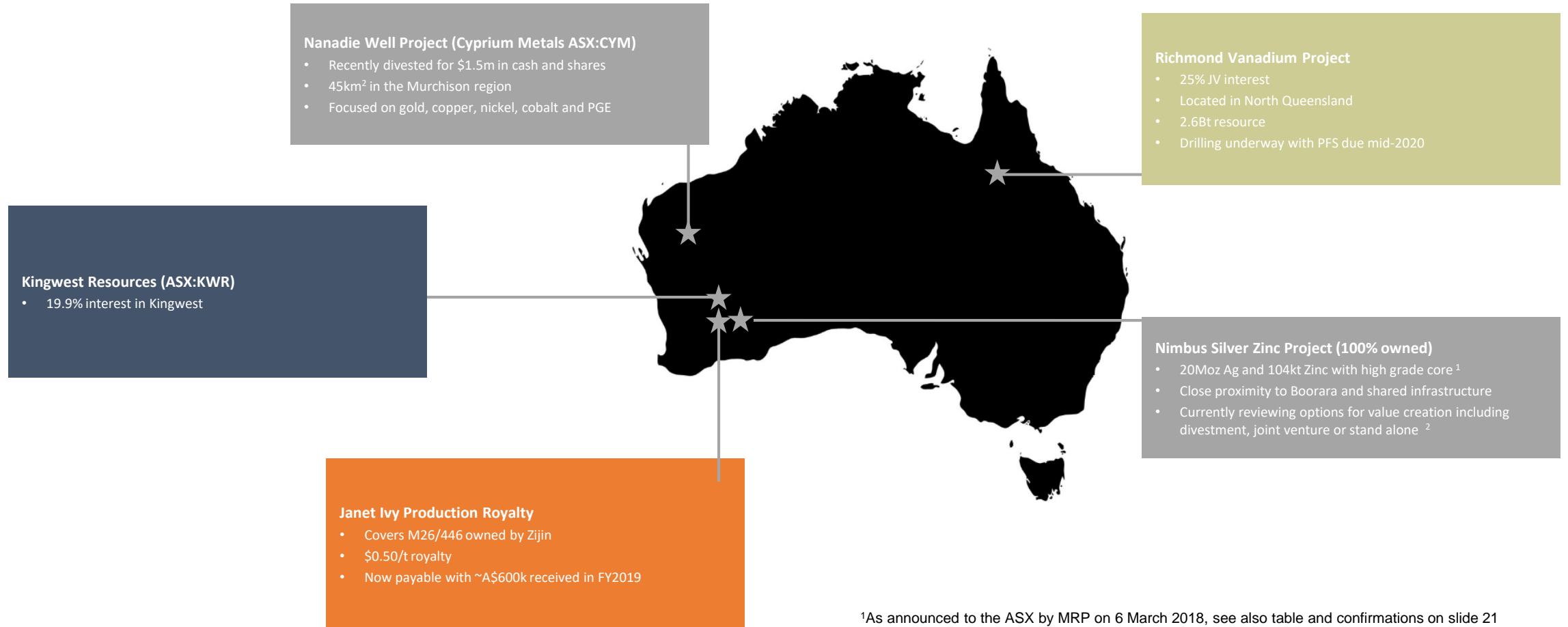
163 Stirling Highway

Nedlands WA 6009



For personal use only

MULTIPLE INCOME STREAMS, RETAINED INTEREST AND EXPOSURE TO NON-GOLD COMMODITIES

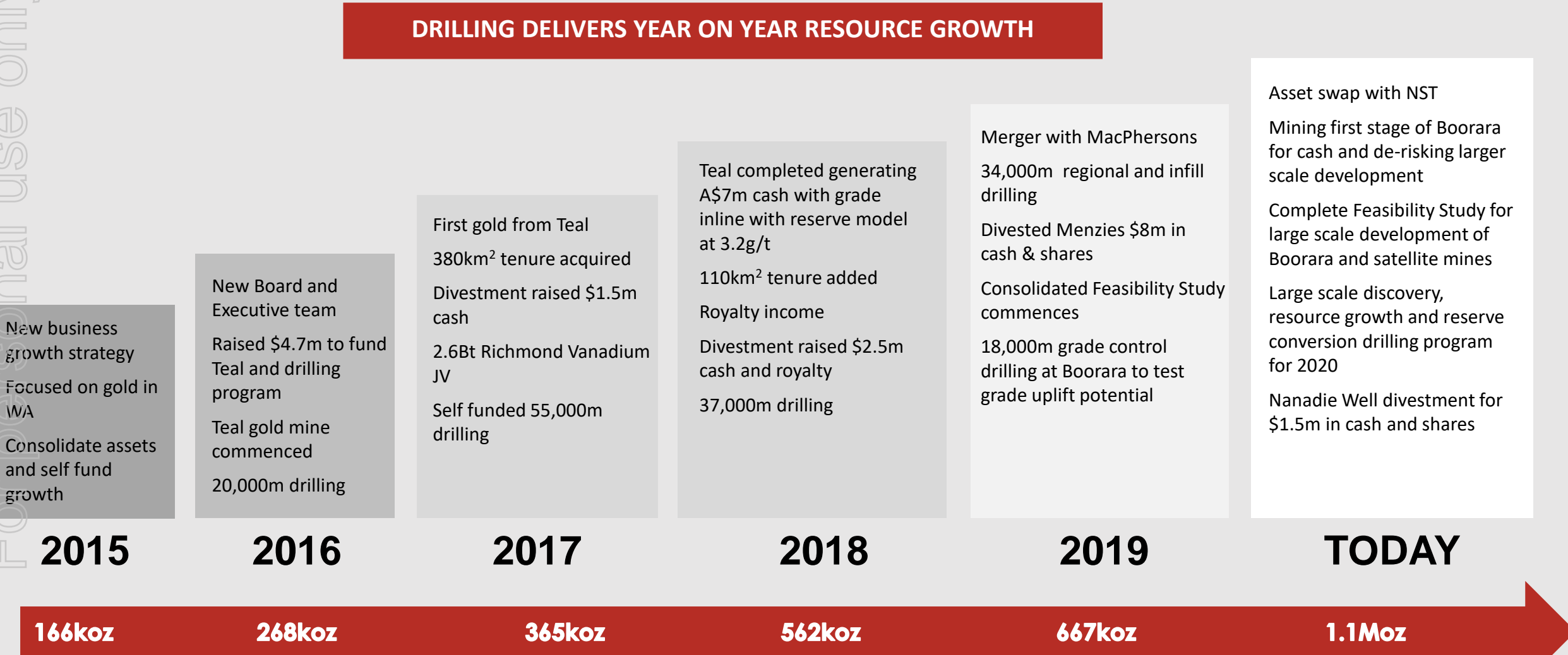


¹As announced to the ASX by MRP on 6 March 2018, see also table and confirmations on slide 21

² See Forward Looking and Cautionary Statements on slides 2 and 22

DRILLING DELIVERS YEAR ON YEAR RESOURCE GROWTH

For personal use only



ASHOK PAREKH, NON-EXECUTIVE CHAIRMAN

- Chartered accountant with over 40 years' experience who owns a large Accounting Practice in Kalgoorlie, which he has operated for 33 years
- Awarded the Centenary Medal in 2003 by the Governor General of Australia, and was recently awarded the Meritorious Service Award by the Institute of Chartered Accountants, the highest award granted by the institute in Australia.

JON PRICE, MANAGING DIRECTOR

- Metallurgist with more than 27 years' experience
- Former GM of St Ives and Paddington gold mines and founding Managing Director of Phoenix Gold which was acquired by Evolution Mining in 2015
- At Phoenix, consolidated prospective tenure in the WA Goldfields and built 4Moz resources through exploration
- Experience across company management, exploration, development, construction and mining operations

PETER BILBE, NON-EXECUTIVE DIRECTOR

- Mining Engineer with over 40 years' experience
- Has held senior management positions at Mount Gibson Iron, Aztec Resources, Portman, Aurora Gold and Kalgoorlie Consolidated Gold Mines
- Experience across all aspects of operations, feasibility studies, exploration, corporate functions, financing, capital raisings and mergers and acquisitions
- Current Chairman of Independence Group

GRANT HAYWOOD, CHIEF OPERATING OFFICER

- Mining Engineer with over 25 years' experience in underground and open cut mining operations
- Extensive mining experience managing mining projects from Feasibility through to operations for junior and multi-national companies including Goldfields Ltd, Saracen mineral Holdings and Phoenix Gold Ltd

ANDREW PUMPHREY, GENERAL MANAGER BOORARA

- Geologist and mine surveyor with 30 years' experience in the WA mining industry
- Based in Kalgoorlie since 1989 operating a successful mineral exploration contracting business
- Applied his extensive field experience and geological knowledge to numerous gold and nickel projects throughout WA

DAVID O'FARRELL, EXPLORATION MANAGER

- Highly experienced geologist with over 25 years' experience in project generation, conceptual and greenfields exploration, resource modelling and estimation and feasibility studies

Horizon Minerals Limited – Summary of Gold Mineral Resources

Project	Cut-off Grade	Measured			Indicated			Inferred			Total Resource		
		Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz
Teal	1.0				1.01	1.96	63,681	0.80	2.50	64,458	1.81	2.20	128,000
Jacques Find	1.0				1.60	2.24	114,854	0.32	1.68	17,135	1.91	2.14	131,970
Peyes Farm					0.31	1.65	16,313	0.22	1.77	12,547	0.53	1.70	28,860
Crake	1.0	0.46	1.85	27,459	0.48	1.49	22,569	0.33	2.22	23,792	1.27	1.82	73,820
Rosehill	0.7				0.80	2.45	63,000	0.40	2.57	32,200	1.20	2.49	95,200
Gunga west	0.6				0.71	1.60	36,435	0.48	1.50	23,433	1.19	1.56	59,869
Golden Ridge	1.0				0.47	1.83	27,921	0.05	1.71	2,797	0.52	1.82	30,718
TOTAL		0.46	1.85	27,459	5.37	2.00	344,773	2.60	2.11	176,362	8.43	2.02	548,437

Horizon Minerals Limited – Summary of Vanadium / Molybdenum Mineral Resources (at 0.29% V₂O₅ cut-off grade)

Project	Cut-off grade %	Tonnage	Grade			Metal content (Mt)		
		(Mt)	% V ₂ O ₅	ppm Mo	ppm Ni	V ₂ O ₅	Mo	Ni
Rothbury (Inf)	0.30	1,202	0.31	259	151	3.75	0.31	0.18
Lilyvale (Ind)	0.30	430	0.50	240	291	2.15	0.10	0.10
Lilyvale (Inf)	0.30	130	0.41	213	231	0.53	0.03	0.03
Manfred (Inf)	0.30	76	0.35	369	249	0.26	0.03	0.02
TOTAL		1,838	0.36	256	193	6.65	0.46	0.36

Confirmation

The information in this Presentation that relates to the Company's Mineral Resources estimates or Ore Reserves estimates is extracted from and was originally reported in the Company's ASX announcements "Mineral Resource Grows at Menzies Gold Project" dated 8 March 2016, "Intermin Announces World-Class Vanadium Resource" dated 20 March 2018, "Teal Gold Mine Update" dated 27 June 2018, "Goongarrie Lady Feasibility Study Delivers Positive Economic Results" dated 28 June 2018, "Intermin's Mineral Resources Grow 30% to Over 560,000 Ounces" and "Quarterly Activities Report For the Period Ended" dated 24 October 2018, "Intermin and MacPhersons Agree to Merge – Creation of a New Gold Company Horizon Minerals Ltd" dated 11 December 2018 and "Anthill Resource Grows to Over 125,000 Ounces" dated 18 December 2018, each of which is available at www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed. The Company confirms that the form and context of the Competent Person's findings in relation to those Mineral Resources estimates or Ore Reserves estimates have not been materially modified from the original market announcements.

For personal use only

BOORARA GOLD RESOURCE (AT A 0.5 G/T AU CUT-OFF GRADE)

Category	Tonnes	Grade	Ounces
	Mt	Au (g/t)	(k'000)
Measured Resource	6.11	0.92	181
Indicated Resource	7.26	0.97	227
Inferred Resource	3.08	1.00	99
Total Resource	16.45	0.96	507

NIMBUS ALL LODES (BOTTOM CUTS 12 G/T AG, 0.5% ZN, 0.3 G/T AU)

Category	Tonnes	Grade	Grade	Grade	Ounces	Ounces	Tonnes
	Mt	Ag (g/t)	Au (g/t)	Zn (%)	Ag (Moz's)	Au (k'000)	(k'000)
Measured Resource	3.62	102	0.09	1.2	11.9	10	45
Indicated Resource	3.18	48	0.21	1.0	4.9	21	30
Inferred Resource	5.28	20	0.27	0.5	3.4	46	29
Total Resource	12.08	52	0.20	0.9	20.2	77	104

Confirmation

The information in this Presentation that relates to MacPhersons Limited's Mineral Resources estimates on the Boorara Gold Project and Nimbus Silver Zinc Project is extracted from and was originally reported in Intermin's and MacPhersons' ASX Announcement "Intermin and MacPhersons Agree to Merge – Creation of a New Gold Company Horizon Minerals Ltd" dated 11 December 2018 and in MacPhersons' ASX announcements "Quarterly Activities Report" dated 25 October 2018, "BOORARA GOLD PROJECT TOTAL GOLD RESOURCE up 118% to 507,000 OUNCES" dated 6th March 2018, "New High Grade Nimbus Silver Core Averaging 968 g/t Ag" dated 10th May 2016, "Boorara Trial Open Pit Produced 1550 Ounces" dated 14 November 2016 and "Nimbus Increases Resources" dated 30th April 2015, each of which is available at www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed. The Company confirms that the form and context of the Competent Person's findings in relation to those Mineral Resources estimates have not been materially modified from the original market announcements.

As noted on Slide 2, some statements in this Presentation regarding estimates or future events are forward looking statements. They include indications of, and guidance on, future earnings, cash flow, costs and financial performance. Forward looking statements include, but are not limited to, statements preceded by words such as “planned”, “expected”, “projected”, “estimated”, “may”, “scheduled”, “intends”, “anticipates”, “believes”, “potential”, “could”, “nominal”, “conceptual” and similar expressions. Forward looking statements, opinions and estimates included in this Presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward looking statements may be affected by a range of variables that could cause actual results to differ from estimated results, and may cause the Company’s actual performance and financial results in future periods to materially differ from any projections of future performance or results expressed or implied by such forward looking statements. These risks and uncertainties include but are not limited to liabilities inherent in mine development and production, geological, mining and processing technical problems, the inability to obtain any additional mine licenses, permits and other regulatory approvals required in connection with mining and third party processing operations, competition for among other things, capital, acquisition of reserves, undeveloped lands and skilled personnel, incorrect assessments of the value of acquisitions, changes in commodity prices and exchange rate, currency and interest fluctuations, various events which could disrupt operations and/or the transportation of mineral products, including labour stoppages and severe weather conditions, the demand for and availability of transportation services, the ability to secure adequate financing and management’s ability to anticipate and manage the foregoing factors and risks. There can be no assurance that forward looking statements will prove to be correct.

Statements regarding plans with respect to the Company’s mineral properties may contain forward looking statements in relation to future matters that can only be made where the Company has a reasonable basis for making those statements.

The forward looking statements in this Presentation are based on current expectations, estimates, forecasts and projections about the Company and the industry in which it operates. They do, however, relate to future matters and are subject to various inherent risks and uncertainties. Actual events or results may differ materially from the events or results expressed or implied by any forward looking statements. The past performance of the Company is no guarantee of future performance.

None of Horizon Minerals Limited or its directors, officers, employees, agents or contractors makes any representation or warranty (either expressed or implied) as to the accuracy or likelihood of fulfilment of any future looking statement, or any events or results expressed or implied in any forward looking statement, except to the extent required by law.

You are cautioned not to place undue reliance on any forward looking statement. The forward looking statements in this Presentation reflect views held only as at the date of this Presentation.

The Company believes that it has a reasonable basis for making the forward looking statements in the Presentation, including with respect to any production targets and financial estimates, based on the information contained in this and previous ASX announcements.