



Announcement Summary

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**Entity name**

HERAMED LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 14, 2020

**The Proposed issue is:**

A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

ASX +security code	+Security description	Maximum Number of +securities to be issued
n/a	Advisory Options, exercise price of \$0.20 and an expiry of two years	3,672,419

**Proposed +issue date**

Friday August 14, 2020

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

HERAMED LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ACN

**Registration Number**

626295314

**1.3 ASX issuer code**

HMD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Friday August 14, 2020

**1.6 The Proposed issue is:**

A placement or other type of issue

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Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

New class

Will the proposed issue of this +security include an offer of attaching +securities?

No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

No

ASX +security code

New class-code to be confirmed

+Security description

Advisory Options, exercise price of \$0.20 and an expiry of two years

+Security type

Options

Number of +securities proposed to be issued

3,672,419

Offer price details

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**Are the +securities proposed to be issued being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Pursuant to the Mandate as set out in the notice of AGM released 12 June 2020, the Company engaged Henslow to act as lead manager to the capital raising the subject of Resolutions 5, 6 and 9 and has agreed to issue the Advisor Options in part consideration for services provided by Henslow.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

86,669.000000

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes

## Options details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.2000	Sunday August 14, 2022

**Details of the type of +security that will be issued if the option is exercised**

HMD : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

3672419

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

<https://www.asx.com.au/asxpdf/20200612/pdf/44jlmx8lgykml8.pdf>

## Part 7C - Timetable

**7C.1 Proposed +issue date**

Friday August 14, 2020

## Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?** No

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**7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**7D.1b ( i ) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1350000

**7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

No

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

No

Part 7E - Fees and expenses

**7E.1 Will there be a lead manager or broker to the proposed issue?**

No

**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

6% of \$2,322,419 (Placement) and 6% of the shortfall under the SPP (\$1,267,000).

Part 7F - Further Information

**7F.01 The purpose(s) for which the entity is issuing the securities**

Pursuant to the Mandate detailed in the notice of annual general meeting 12 June 2020, the Company engaged Henslow to act as lead manager to the capital raising the subject of Resolutions 5,6 and 9.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**



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