

TAXATION COMPONENTS AND FUND PAYMENT NOTICE DISTRIBUTION FOR THE YEAR ENDED 30 JUNE 2020

Date 25.08.2020

Goodman is scheduled to make a total distribution of 15 cents per stapled security on the scheduled payment date, Friday, 28 August 2020, comprising distributions from:

- Goodman Logistics (HK) Limited; and
- Goodman Industrial Trust

Goodman Logistics (HK) Limited

Goodman Logistics (HK) Limited is scheduled to pay a dividend of 4.0 cents per security.

Goodman Industrial Trust

The following are the components of Goodman Industrial Trust's distribution of 11.0 cents per security for the 6 months to 30 June 2020.

Component	Cents per unit
Capital gains - concession amount	5.0837627
Capital gains - discount amount	5.0837627
Capital gains - other	0.0000000
Sub-total capital gains	10.1675254
Other income	0.0000000
Interest income	0.6977777
Foreign income	0.0125238
Tax deferred	0.1221731
Total distribution	11.0000000

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of **12.5181651** cents per unit in respect of the income year ending 30 June 2020 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	12.5181651
Capital gains - other	0.0000000
Other income	0.0000000
Fund payment	12.5181651

Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders on Friday, 28 August 2020.

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– ENDS –

Authorised for release to the ASX by Carl Bicego, Company Secretary and Group Head of Legal.

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About Goodman

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Continental Europe, the United Kingdom, North America and Brazil. Goodman Group, comprised of the stapled entities Goodman Limited, Goodman Industrial Trust and Goodman Logistics (HK) Limited, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist investment managers of industrial property and business space globally.

Goodman's global property expertise, integrated own+develop+manage customer service offering and significant investment management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors.

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