Appendix 4E

Preliminary final report To the Australian Securities Exchange

Company details

Name of entity:

ABN:

Reporting period: Previous period:

Murray Cod Australia Limited

74 143 928 625

For the year ended 30 June 2020 For the year ended 30 June 2019

2. Results for announcement to the market

| | | | | AUD\$'000 |
|--|----|------|----|-----------|
| Revenue from ordinary activities | up | 14% | to | 3,961 |
| Profit from ordinary activities after tax attributable to the owners of Murray Cod Australia Limited | up | 102% | to | 62 |
| Profit for the year attributable to the owners of Murray Cod Australia Limited | up | 102% | to | 62 |

Dividend

No dividend was paid or recommended by the directors for the financial year.

Comment and Brief Explanation of the figures reported above.

Refer to Directors' Report within the attached audited financial report.

3. Net tangible assets

| | Reporting period Cents | Previous period Cents |
|--|------------------------------|-----------------------------|
| Net tangible assets per ordinary share | \$0.05 | \$0.03 |

4. Control gained over entities

100% ownership of Murray Darling Fisheries Pty Ltd was acquired on 30 April 2020. Please refer to the audited financial statements.

5. Loss control over entities

Not applicable.

6. Details of associates and joint venture entities

Not applicable.

Date: 28 August 2020

7. Foreign entities to disclose which accounting standards are used in compiling the report

MCA is not a foreign entity.

8. Audit status

The audit is complete.

9. If the accounts have been audited and are likely to contain an independent audit report that is to a modified opinion, emphasis of matter or other matter paragraph, a description of the likely modified opinion, emphasis of matter or other matter paragraph

The accounts have been audited and the independent audit report does not contain a modified opinion.

10. Attachments

Details of attachments (if any):

The Financial Statements and Notes forming part of the Annual Report of Murray Cod Australia Limited for the year ended 30 June 2020 are attached.

11. Signed

Signed _____

Thelesa

Ross Anderson Director