Rule 4.3A

Appendix 4E

Preliminary Final Report Year ended 30 June 2020

EUMUNDI GROUP LIMITED ACN 010 947 476

1. <u>Reporting Period</u>

The financial information contained in this report is for the year ended 30 June 2020.

Comparative amounts, unless otherwise indicated, are for the year ended 30 June 2019.

2. Results for Announcement to the Market

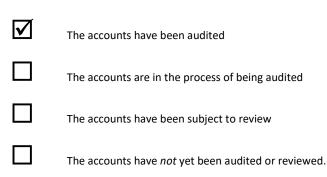
| | | | % | | (\$'000) |
|-----|---|------|-----|----|---|
| 2.1 | Revenues | down | 17% | to | \$20,715 |
| 2.2 | Loss from ordinary activities after tax attributable to members | down | n/a | to | \$(1,022) |
| 2.3 | Net loss for the period attributable to members | down | n/a | to | \$(1,022) |
| | Fair value revaluation of investment property net of tax | down | n/a | to | \$(1,543) |
| | Profit from ordinary activities excluding fair value adjustments net of tax | down | 71% | to | \$522 |
| | Fair value revaluation of land and buildings net of tax | down | n/a | to | \$(3,695) |
| | Total comprehensive loss for the year | down | n/a | to | \$(4,717) |
| 2.4 | DividendsOn 24 February 2020 the board declared an interim divid of \$953,000 (2.35 cents per share 50% franked at 27.5% which was paid to shareholders on 16 March 2020 (2019 \$1,219,000 (3.20 cents per share fully franked at 27.5%)As a result of the financial impact of COVID-19 in the FY2 | | | | franked at 27.5%) March 2020 (2019: |
| | | | | | certainty in the year in respect of the full |
| 2.5 | Refer to Chairman's message and Review of Operations in the Directors' report | | | | |

3.0 Net assets at 30 June 2020 of \$36,175,000 represents a decrease of 11.7% from \$40,964,000 at 30 June 2019. Net tangible asset backing per share as at 30 June 2020 of 82.7 cents compared with 99.1 cents in the prior year primarily as a result of losses on revaluation to fair value of the Group's land and building and investment property assets of \$5,23,000 net of tax .

3. Other Information

Except for matters noted above, all disclosure requirements pursuant to ASX Listing Rule 4.3A are provided in the Company's Consolidated Financial Statements which accompany this report.

4. This report is based on accounts to which one of the following applies:



5. If the accounts have not yet been audited or subject to review and are likely to be subject to dispute or qualification, details are described below.

Not applicable

6. If the accounts have been audited or subject to review and are subject to dispute or qualification, details are described below.

Not applicable

Joe Ganim Chairman 31st August 2020