

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Cardinal Resources Limited

ACN/ARSN 147 325 620

### 1. Details of substantial holder (1)

Name Shandong Gold Mining (HongKong) Co., Limited ("SGHK") and the entities listed in Annexure A

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on

17 / 09 / 2020

The previous notice was given to the company on

16 / 09 / 2020

The previous notice was dated

16 / 09 / 2020

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	40,518,985	7.70%	56,129,031	10.67%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure B	Shandong Gold Mining (HongKong) Co., Limited ("SGHK") and the entities listed in Annexure A	Acquisition of relevant interest pursuant to acceptances of the takeover offer made by SGHK as set out in the Bidder's Statement dated 11 August 2020 and supplemented by the First Supplementary Bidder's Statement dated 7 September 2020 ("Offer")	\$1.00 per ordinary share, subject to the terms of the Offer	15,610,046 fully paid ordinary shares	15,610,046

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Shandong Gold Mining (HongKong) Co., Limited	Shandong Gold Mining (HongKong) Co., Limited	Shandong Gold Mining (HongKong) Co., Limited	Relevant interest under section 608(1) of the Corporations Act 2001 (Cth) ( <b>Corporations Act</b> )	56,129,031 fully paid ordinary shares	10.67%
Entities listed in Annexure A	Shandong Gold Mining (HongKong) Co., Limited	Shandong Gold Mining (HongKong) Co., Limited	As set out in Annexure A	56,129,031 fully paid ordinary shares	10.67%



## Annexure A

This is Annexure A of 1 page referred to in the Form 604 – Notice of change of interests of substantial holder

To company name: Cardinal Resources Limited  
ACN: 147 325 620

Signature: \_\_\_\_\_

Name: Liu Qin

Capacity: Director

Date: 18 / 09 / 2020

Name	ACN (if applicable)	Nature of relevant interest	Address
Shandong Gold Mining Co., Ltd. ( <b>Shandong Gold</b> ) and entities controlled by Shandong Gold (except for SGHK)	n/a	Relevant interest pursuant to sections 608(3)(a) and 608(3)(b) of the Corporations Act being a relevant interest in the securities in which SGHK has a relevant interest	Building 3, Shuntai Plaza, No. 2000, Shunhua Road, Jinan, Shandong Province, China
Shandong Gold Group Co., Ltd. ( <b>SG Group</b> ) and entities controlled by SG Group (except for SGHK and Shandong Gold)	n/a	Relevant interest pursuant to sections 608(3)(a) and 608(3)(b) of the Corporations Act being a relevant interest in the securities in which Shandong Gold has a relevant interest	No. 2000, Shunhua Road, Jinan, Shandong Province, China
Shandong Provincial State-owned Assets Supervision and Administration Commission	n/a	Relevant interest pursuant to section 608(3)(a) of the Corporations Act being a relevant interest in the securities in which SG Group has a relevant interest as its voting power in SG Group is above 20%	Tower C, No. 9999 Jingshi Road, Jinan, Shandong Provide, China
Shandong Guohui Investment Co., Ltd	n/a	Relevant interest pursuant to section 608(3)(a) of the Corporations Act being a relevant interest in the securities in which SG Group has a relevant interest as its voting power in SG Group is above 20%	No.1 Longaoxi Road, Lixia District, Jinan, Shandong Province, China

