

30 September 2020

Lodgement of 2020 Annual Report

Reliance on Relief Available under ASX Class Waiver Extended Reporting and Lodgement Deadlines and ASIC Corporations (Extended Reporting and Lodgement Deadlines — Listed Entities) Instrument 2020/451

The Directors advise that:

1. Due to the disruption caused by the COVID-19 pandemic on the administrative and year end audit work of **Ausmex Mining Group Limited** ("the Company"), the 2020 Annual Report will not be available for lodgement with either the ASX or the ASIC by the due date of 30 September 2020.
2. Consequently, the Company will be taking advantage of the extension of time to lodge its 2020 Annual Report as required under Listing Rule 4.5.1 available under *ASX Class Waiver Extended Reporting and Lodgement Deadlines* ("ASX Class Waiver") and *ASIC Corporations (Extended Reporting and Lodgement Deadlines – Listed Entities) Instrument 2020/451* ("ASIC Instrument 2020/451").
3. As required under the ASX Class Waiver, the following **unaudited** documents will be lodged with the ASX no later than 30 September 2020:
 - (a) Statement of Comprehensive Income together with Notes to the Statement;
 - (b) Statement of Financial Position together with Notes to the Statement;
 - (c) Statement of Cash Flows together with Notes to the Statement; and
 - (d) Statement of Retained Earnings.
4. The Company will immediately make a further announcement to the market if there is a material difference between its unaudited full year accounts and its audited full year accounts.

Authorised by the Board.

Aaron Day
Managing Director