

19 October 2020

## Vault Intelligence Limited Scheme Implemented

### Scheme has been Implemented

Vault Intelligence Limited (ASX: VLT) (Vault) is pleased to announce that the scheme of arrangement (the 'Scheme') under which Damstra Holdings Limited (Damstra) was to acquire 100% of the issued capital of Vault, was implemented today. All Vault shares have now been transferred to Damstra.

### Delisting of Vault

An application has been made to terminate Vault's official quotation on the Australian Securities Exchange ('ASX') and removal from the official list of the ASX, effective from today's date.

**This Announcement was authorised by the Board of Vault Intelligence Limited.**

Ends.

### For More Information:

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About Vault Intelligence Limited

Vault Intelligence Limited (ASX: VLT) is an online/SaaS business specialising in the development of workforce performance technologies to deliver significant productivity benefits to organisations, whilst managing the risk, safety, security and protection of their workers.

Vault Technology empowers modern businesses with two enterprise leading platforms (Vault Enterprise and Vault Solo), which are enhanced through mobility and IoT wearables to deliver tangible benefits in workforce performance and protection.

Vault delivers its enterprise-level software, mobility and wearable solutions to 1,000,000+ people across 30 industries and various parts of the world.

Further information on how Vault technology can assist in managing, protecting and improving the efficiency of your workforce can be found at [www.vaultintel.com](http://www.vaultintel.com).

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### Caution Regarding Forward Looking Statements

*This announcement may contain forward looking statements which involve a number of risks and uncertainties. These forward looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. Unless expressly stated, the Company does not provide any forecast regarding revenues that may be derived from a particular customer contract, as such revenues are generally dependent upon the extent of the usage of the Company's product suite. Any forward looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as a result of new information, future events or results or otherwise.*