

Oneview Healthcare announces StocksDigital investor awareness agreement and placement

Sydney, March 12th, 2021. Oneview Healthcare plc (**Company**) is pleased to announce that it has today entered into an investor awareness agreement with S3 Consortium Pty Ltd, trading as StocksDigital (**StocksDigital**) to share its research, commentary and investment thesis on the Company. The Company has also agreed to accept a A\$1 million strategic investment from StocksDigital and other investors in StocksDigital's network.

This is an important initiative in light of the absence of any formal research coverage of the Company and further strengthens the Company's balance sheet.

The agreement is particularly timely with the pending global product launch of Oneview Cloud for Enterprise and the previously planned investment in sales and marketing in the US and Australian markets.

StocksDigital's mission is to build a high conviction, high performing ASX small-cap investment portfolio and share their research with their readers who co-invest alongside them, via their investor focused websites including nextinvestors.com, wise-owl.com and catalysthunter.com. StocksDigital further increases awareness of companies in its investment portfolio through its digital publisher network ampicat.com.

The StocksDigital agreement is for a period of 18 months commencing March 12, 2021, for which the Company seeks to allot 6,250,000 CHESS depository interests over fully paid ordinary shares in the Company (**CDIs**) to StocksDigital in lieu of the payment of A\$375,000 by the Company for the services to be provided by StocksDigital under the StocksDigital Agreement (**StocksDigital Services Allotment**). In addition to providing the services, and separately to the StocksDigital Services Allotment, StocksDigital and other strategic investors in StocksDigital's network have agreed to contribute A\$1,000,000 to the Company in subscription for 16,666,666 CDIs, equating to an issue price of A\$0.06 (representing a discount of 18.9% to the volume weighted average price of CDIs for the last 5 trading days)(**StocksDigital Parties Subscription**). It is intended that these proceeds will be used by the Company to complement its strategic objectives pertaining to the sales and marketing initiatives of the Company's new Cloud platform.

The StocksDigital Services Allotment and StocksDigital Parties Subscription are subject to the Company obtaining CDI holder approval at an EGM which is expected to be held on or around April 15, 2021. CDI holders with an aggregate holding of approximately 40% of the CDIs on issue have each separately advised the Company that they will vote in favour of the resolutions to approve these issuances.

The Board believes the engagement of StocksDigital to provide the services and the allotment of CDIs under the StocksDigital Parties Subscription are in the best interests of the Company and CDI holders as part of increasing investor awareness and helping build the Company's profile for potential future investors, in addition to strengthening the balance sheet of the Company.

The CDIs issued under the StocksDigital Services Allotment will be subject to escrow from the date of issue of the CDIs (**Issue Date**), in respect of:

- a) 40% of the CDIs, until 1 month from the Issue Date;
- b) 40% of the CDIs, until 6 months from the Issue Date; and
- c) 20% of the CDIs, until 9 months from the Issue Date,

or on the occurrence of certain events including the announcement of a takeover, the date on which the 5-day volume weighted average price of CDIs on ASX reaches 20c or a scheme of arrangement is approved.

If the issue of CDIs under the StocksDigital Services Allotment is not approved, under the terms of the StocksDigital agreement, the Company must make a cash payment to StocksDigital of A\$375,000.

This announcement was authorised by the Board of Oneview Healthcare Plc.

About Oneview Healthcare PLC

For healthcare systems who lead on exemplary care, Oneview Healthcare provides digital tools for patients, families and caregivers to improve the care experience. Unifying a facility's systems, content and services into one digital Care Experience Platform at the point of care, Oneview helps providers to measure and improve experience, optimize patient flow, deliver virtual care and enable patients and families with dedicated touch and TV devices. Oneview has partnered with leading healthcare systems in the US, Australia, the Middle East and Asia to unify the care experience. www.oneviewhealthcare.com

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