

Afterpay Limited ASX: APT

ASX Announcement

12 March 2021

Afterpay announces settlement of A\$1.5 billion zero coupon convertible notes due 2026

Further to the announcements by Afterpay Limited (**Afterpay** or the **Company**) on 25 and 26 February 2021, Afterpay is pleased to announce the settlement of A\$1.5 billion zero coupon convertible notes due 2026 (**Notes**).

The Notes are expected to be listed on the Singapore Exchange Securities Trading Limited (**SGX-ST**) on 15 March 2021.

Having reached settlement of the Notes, conditions to completion of the previously announced Matrix Transaction and Tender Offer have now been satisfied.

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