



Announcement Summary

**Entity name**

IMMUTEP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday June 07, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMM	ORDINARY FULLY PAID	23,768,656	07/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMMUTEP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

009237889

**1.3 ASX issuer code**

IMM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/6/2021

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)  
ASX +security code and description**

IMMAN : CONVERTIBLE NOTES

**TO (Existing Class)  
ASX +security code and description**

IMM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

3,437,707

**The first date the options were exercised or other +convertible securities were converted**

7/6/2021

**The last date the options were exercised or other +convertible securities were converted**

7/6/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

7/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Issue details

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**Number of +securities to be quoted**

23,768,656

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities are being issued on conversion of Convertible Notes.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

4,040,672.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

3,437,707 Convertible Notes (ASX: IMMAN) being converted into 23,768,656 Ordinary Fully Paid Shares (ASX: IMM).

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMM : ORDINARY FULLY PAID	719,856,736

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMMAO : WARRANTS EXPIRING 05-JAN-2023 EX US\$2.49	394,737
IMMAL : OPTION EXPIRING 04-AUG-2025 EX \$0.248	847,600
IMMAN : CONVERTIBLE NOTES	3,437,707
IMMAM : PERFORMANCE RIGHTS	10,663,502