

ASX ANNOUNCEMENT

Date: 25 June 2021

SCHEME OF ARRANGEMENT IS LEGALLY EFFECTIVE

Further to its announcement yesterday, Vocus Group Limited ("**Vocus**", ASX:VOC) confirms that an office copy of the orders made by the Supreme Court of New South Wales approving the scheme of arrangement under which Voyage Australia Pty Limited ("**Voyage**") (a company owned by a consortium comprising Macquarie Infrastructure and Real Assets and its managed funds and Aware Super Pty Ltd as trustee of Aware Super) will acquire all of the shares in Vocus ("**Scheme**"), has today been lodged with the Australian Securities and Investments Commission.

Accordingly, pursuant to section 411(10) of the *Corporations Act 2001* (Cth), the Scheme is now legally effective.

It is expected that trading on Vocus shares will be suspended from close of trading today.

Vocus shareholders who hold shares at the Scheme Record Date, expected to be 7.00pm (Sydney time) on Friday, 2 July 2021, will receive a cash consideration of \$5.50 per Vocus share ("**Scheme Consideration**"). The Scheme Consideration will be paid by Voyage on the implementation date, which is expected to be Thursday, 22 July 2021.

Shareholder information line

Vocus shareholders requiring further information in relation to the Scheme may contact the Vocus Shareholder Information Line on 1300 219 444 (within Australia) or +61 3 9415 4326 (outside Australia), Monday to Friday between 8.30am and 5.30pm (Sydney time).

This announcement is authorised for release by the Board.

– ENDS –

For further information, please contact:

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