



5 July 2021

ASX Announcement

SHORTFALL NOTICE ON PRO-RATA ENTITLEMENT OFFER

Gas2Grid Limited ("Company") advises that the 1 for 1 non-renounceable entitlement offer at \$0.003 per share that was announced on 19 May 2021 closed on 1 July 2021 ("Closing Date").

The results of the offer are as follows:

	New Shares	\$
Total number of new shares offered	2,044,551,039	6,133,653.12
Number of new shares to be issued for applications received from eligible shareholders	52,935,004	158,805.01
Shortfall shares to be taken up by the underwriters, associates of Directors David Munns, Dennis Morton and Patrick Sam Yue	1,991,616,035	5,974,848.11

52,935,004 new shares will be issued and allotted on 7 July 2021 for the applications for new shares received from eligible shareholders. The underwriters will take up all the shortfall shares of 1,991,616,035 which will be issued and allotted on 7 July 2021.

The anticipated date for commencement of normal trading of the new shares on ASX is Thursday, 8 July 2021. The holding statements are to be dispatched on 9 July 2021.

Patrick Sam Yue
Company Secretary

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